

EXHIBIT B

PRYOR CASHMAN LLP

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Attorneys to the Ad Hoc Group of Dollar Lenders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**SUPPLEMENT TO THE APPLICATION OF THE AD HOC GROUP OF DOLLAR
LENDERS FOR ENTRY OF AN ORDER, PURSUANT TO 11 U.S.C. §§ 503(b)(3)(D)
AND 503(b)(4), FOR ALLOWANCE AND REIMBURSEMENT OF REASONABLE
PROFESSIONAL FEES AND ACTUAL, NECESSARY EXPENSES IN MAKING A
SUBSTANTIAL CONTRIBUTION TO THESE CASES**

The Ad Hoc Group of Dollar Lenders (the “Dollar Ad Hoc Group”) in the above-captioned Chapter 11 Cases hereby files this supplement to the application (the “Supplement”) for entry of an order, pursuant to sections 503(b)(3)(D) and 503(b)(4) of title 11 of the United States Code, for the allowance and reimbursement of reasonable professional fees and actual, necessary expenses

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (9564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

in the amount of \$300,000.00 for making a substantial contribution to the Debtors' cases, and respectfully states as follows:

1. On June 7, 2024, the Dollar Ad Hoc Group Court filed the *Application of the Ad Hoc Group of Dollar Lenders for Entry of an Order, Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4), for Allowance and Reimbursement of Reasonable Professional Fees and Actual, Necessary Expenses in Making a Substantial Contribution to these Cases* [Dkt. No. 1745] (the "Application").²

2. The Application included a Summary of Work Performed and Time Allocated by Pryor Cashman LLP but did not contain copies of counsels' time entries. However, copies of unredacted time entries were delivered to this Court's chambers and subsequently to the U.S. Trustee, and redacted copies were delivered to counsel to the Debtors and the Committee.

3. In further support of the Application, attached hereto as **Exhibit A** are Pryor Cashman's redacted time records and expense disbursements related to the Application through May 31, 2024.

Dated: New York, New York
June 14, 2024

PRYOR CASHMAN LLP

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Attorneys to the Ad Hoc Group of Dollar Lenders

² Capitalized terms not otherwise defined herein shall have the meaning given to such terms in the Application.

EXHIBIT A

Pryor Cashman LLP

**Redacted Time Records &
Expense Disbursements**

Pryor Cashman LLP

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Invoice Number: 560601

as of July 31, 2023

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/17/23	DB	Review and analyze plan of reorganization; provide summary of provisions affecting treatment and distribution of GUC's.	2.40	1,188.00
07/17/23	DB	Conference with S. Silverman re: [REDACTED]	0.10	49.50
07/18/23	DB	Conference re: [REDACTED]	0.10	49.50
07/19/23	MWS	Attention to email correspondences with lender subgroup re: [REDACTED] [REDACTED]	0.30	225.00
07/20/23	SHL	MS Teams meeting with clients and M. Silverman re: [REDACTED] [REDACTED] (.8); pre and post calls with M. Silverman re: [REDACTED] [REDACTED] (.6); post calls with ad hoc group counsel and UCC counsel re: follow-up phone calls and dialogue (no charge)	1.40	1,295.00
07/20/23	MWS	Teleconference with lender subgroup re: [REDACTED] (.8). Confer with S. Lieberman re: [REDACTED] (.6).	1.40	1,050.00
07/20/23	MWS	Research re: [REDACTED]. Review and analysis of same.	2.00	1,500.00
07/20/23	MWS	Review and analysis of latest plan proposal.	0.90	675.00
07/20/23	MWS	Email correspondences with W&C and Proskauer re: introductory teleconferences.	0.30	225.00
07/21/23	MWS	Email correspondence with ad hoc lender subgroup re: [REDACTED] [REDACTED]	0.10	75.00
07/21/23	MWS	Telephone call with W&C re: status of plan negotiations.	0.70	525.00
07/21/23	SHL	Zoom meeting with M. Silverman and UCC counsel (White & Case) re: plan negotiation overview, status and treatment of unsecured claimholders (.6); pre and post meeting email communications with M. Silverman and clients re: [REDACTED] (no charge)	0.60	555.00
07/23/23	MWS	Email correspondences with B. Rosen (Proskauer) re: call to discuss case status. Email correspondence with A. Meilich re: same.	0.30	225.00
07/24/23	SHL	Conference calls with M. Silverman and Proskauer re: plan negotiation status (.3); pre and post calls with M. Silverman re: [REDACTED] [REDACTED] (.4); pre and post call email communications with M. Silverman re: [REDACTED] (no charge)	0.70	647.50
07/24/23	MWS	Telephone call with A. Meilich re: [REDACTED]	0.10	75.00
07/24/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	150.00

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Invoice Number: 560601

as of July 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/23	MWS	Telephone call with B. Rosen (Proskauer) re: status of plan proposals (.4). Confer with S. Lieberman re: [REDACTED] (.2). Email correspondence to subgroup re: [REDACTED] (.5).	1.10	825.00
07/25/23	SHL	Meeting with D. Brenner re: [REDACTED] (.2); email communications with clients and M. Silverman re: [REDACTED] (no-charge)	0.20	185.00
07/25/23	MWS	Confer with D. Brenner re: [REDACTED]	0.30	225.00
07/25/23	MWS	Email correspondences with N. Popat re: [REDACTED]	0.10	75.00
07/25/23	MWS	Confer with K. Arora re: [REDACTED]	0.20	150.00
07/25/23	DB	Conference with M. Silverman re: [REDACTED]	0.30	148.50
07/25/23	DB	Review proposal re: [REDACTED]	0.40	198.00
07/25/23	DB	Research re: [REDACTED]	2.20	1,089.00
07/25/23	DB	Conference with S. Lieberman re: [REDACTED]	0.20	99.00
07/26/23	MWS	Email correspondences with debtors' counsel re: call to discuss case status.	0.20	150.00
07/26/23	MWS	Work on drafting ad hoc group by-laws.	1.10	825.00
07/26/23	SHL	Telephone calls and email communications with D. Brenner re: [REDACTED] (.1); email communications with clients and M. Silverman re: [REDACTED] (no charge); email communications with M. Silverman and Cleary re: telephonic negotiation (no charge)	0.10	92.50
07/26/23	DB	Research re: [REDACTED]	1.00	495.00
07/26/23	DB	Analyze research and prepare summary of research findings.	4.40	2,178.00
07/26/23	DB	Call with S. Lieberman re: [REDACTED]	0.10	49.50
07/27/23	MWS	Telephone call with debtors' counsel (S. O'Neal) re: case status and next steps (.6). Post-call conference with S. Lieberman re: [REDACTED] (.1).	0.70	525.00
07/27/23	DB	Conference with S. Lieberman re: [REDACTED]	0.10	49.50
07/27/23	SHL	Zoom call with M. Silverman and company counsel re: plan negotiations, recoveries and status	0.60	555.00
07/27/23	SHL	Meeting with D. Brenner re: [REDACTED] (.1); meeting with M. Silverman re: [REDACTED] (.1)	0.20	185.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/28/23	MWS	Attention to email correspondence with A. Meilich re: [REDACTED] [REDACTED] Telephone call with A. Meilich re: [REDACTED]	0.50	375.00
07/28/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.10	75.00
07/28/23	MWS	Email correspondence with S. O'Neal (Cleary) re: ad hoc lender subgroup composition.	0.20	150.00
07/28/23	MWS	Further work on bylaws (.4). Email correspondence to lender group re: [REDACTED] (.5).	0.90	675.00
07/28/23	MWS	Email correspondences with P. Abelson re: discussion concerning case progress and next steps.	0.20	150.00
07/28/23	SHL	Telephone calls with M. Silverman re: [REDACTED] [REDACTED] p (.1); email communications with M. Silverman and clients re: [REDACTED] (no charge); email communications with company counsel and UCC counsel re: client composition, negotiation update and follow-up conference calls (.3)	0.40	370.00
07/31/23	SHL	Conference calls with UCC counsel and M. Silverman re; negotiation status update and next steps for ad hoc group (.4); pre call with M. Silverman re: [REDACTED] (.4); email communications with clients and M. Silverman re: [REDACTED] (no charge)	0.80	740.00
07/31/23	MWS	Confer with S. Lieberman re: [REDACTED] (.4). Attention to email correspondences among client group re: [REDACTED] (.6). Review correspondence from Gemini re: continued mediation (.3).	1.30	975.00
07/31/23	MWS	Telephone call with W&C re: status of negotiations.	0.40	300.00
Total Fees			29.90	\$20,418.50

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	5.00	925.00	4,625.00
D. Brenner	Associate	11.30	495.00	5,593.50
M. W. Silverman	Counsel	13.60	750.00	10,200.00
Total Fees		29.90		\$20,418.50

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Less Credit Applied

(\$20,418.50)

TOTAL CURRENT FEES

\$0.00

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Invoice Number: 563824

as of August 31, 2023

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/23	MWS	Attention to email correspondence from N. Popat re: [REDACTED] [REDACTED]	0.20	150.00
08/01/23	MWS	Review notice of scheduling of status conference. Email correspondence with clients re: [REDACTED]	0.30	225.00
08/02/23	SHL	Partial dial in to zoom call with M. Silverman and clients over [REDACTED] [REDACTED] (.7); follow-up telephone calls with M. Silverman re: [REDACTED] [REDACTED] (.3)	1.00	925.00
08/02/23	MWS	Dial-in to 8/2/23 court status conference.	1.10	825.00
08/02/23	MWS	Telephone call with ad hoc group member re: [REDACTED]	0.50	375.00
08/02/23	MWS	Conference with clients re: [REDACTED] (1.2). Confer with S. Lieberman re: [REDACTED] (.3).	1.50	1,125.00
08/02/23	MWS	Email correspondences with A. Meilich re: [REDACTED] [REDACTED]	0.60	450.00
08/03/23	SHL	Meeting with D. Brenner re: [REDACTED] [REDACTED] (.1); all hands on meeting with D. Brenner and M. Silverman re: [REDACTED] [REDACTED] (.6); email communications with M. Silverman and counsel for ad hoc group, UCC and company counsel re go-forward negotiations (no charge)	0.70	647.50
08/03/23	DB	Research re: [REDACTED] [REDACTED]	0.30	148.50
08/03/23	DB	Conference with S. Lieberman and M. Silverman re: [REDACTED] [REDACTED]	0.60	297.00
08/03/23	MWS	Confer with S. Lieberman and D. Brenner on [REDACTED]	0.60	450.00
08/03/23	MWS	Email correspondences with counsel for the debtors, ad hoc lender group, and UCC re: status of plan negotiations.	0.30	225.00
08/03/23	MWS	Attention to onboarding group prospects.	0.80	600.00
08/04/23	SHL	Conference calls with M. Silverman and White & Case re: plan negotiation update (.8); conference calls with M. Silverman and Proskauer re: same (.5); telephone calls with D. Brenner re: [REDACTED] [REDACTED] (.1); email communications with internal Pryor Cashman team, Cleary and clients re: related status updates (no charge)	1.40	1,295.00
08/04/23	DB	Revise letter to debtors counsel re: plan negotiations.	0.20	99.00
08/04/23	DB	Call with S. Lieberman re: [REDACTED]	0.10	49.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/23	DB	Legal research re: [REDACTED] [REDACTED] (2.1); legal research re: [REDACTED] [REDACTED] (3.5); Start draft of [REDACTED] [REDACTED] (1.1)	6.70	3,316.50
08/04/23	MWS	Email correspondence with debtors' counsel re: plan progress.	0.10	75.00
08/04/23	MWS	Telephone call with Proskauer re: plan negotiations (.5). Telephone call with W&C re: same (.8).	1.30	975.00
08/04/23	MWS	Draft letter to debtors' counsel re: status of plan negotiations and request for in-person meetings. Email correspondence with S. Lieberman and D. Brenner re: [REDACTED] Email correspondences with debtors' counsel re: same. Email correspondence with client group re: [REDACTED]	1.50	1,125.00
08/04/23	MWS	Attention to onboarding subgroup members and email correspondences re: same.	0.30	225.00
08/07/23	SHL	Zoom meeting with M. Silverman and company counsel re: plan negotiations status update (.5); telephone calls with D. Brenner re: [REDACTED] (.1); email communications with clients re: [REDACTED] (no charge)	0.60	555.00
08/07/23	MWS	Call with S. O'Neal (Genesis) re: plan progress.	0.50	375.00
08/07/23	MWS	Further work on member on-boarding. Email correspondences with group members re: [REDACTED]	0.60	450.00
08/07/23	MWS	Email correspondences with clients re: [REDACTED]	0.30	225.00
08/07/23	DB	Legal research re: [REDACTED]	2.70	1,336.50
08/07/23	DB	Conference with S. Lieberman re: [REDACTED]	0.10	49.50
08/08/23	SHL	Partial dial in to client zoom re: [REDACTED] (1.0); pre and post calls with M. Silverman re: [REDACTED] (.8)	1.80	1,665.00
08/08/23	MWS	Attention to email correspondence from N. Poppat re: [REDACTED]	0.30	225.00
08/08/23	MWS	Teleconference with client group re: [REDACTED] (1.2). Confer with S. Lieberman re: [REDACTED] (.8).	2.00	1,500.00
08/08/23	MWS	Email correspondence with S. Shah re: [REDACTED]	0.10	75.00
08/08/23	MWS	Telegram messages with A. Meilich re: [REDACTED]	0.20	150.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/23	DB	Legal research re: [REDACTED] [REDACTED]; legal research re: [REDACTED] [REDACTED].	3.00	1,485.00
08/08/23	DB	Research re: [REDACTED] [REDACTED]	1.20	594.00
08/09/23	SHL	Meetings with D. Brenner and M. Silverman re: [REDACTED] [REDACTED]	0.30	277.50
08/09/23	MWS	Confer with S. Lieberman and D. Brenner re: [REDACTED] [REDACTED]	0.30	225.00
08/09/23	MWS	Telephone calls with Ripio (.5), MMG Investments (.3), and Erin Berhan (.6) re: [REDACTED]	1.20	900.00
08/09/23	MWS	Email correspondence to client group re: [REDACTED]	0.10	75.00
08/09/23	DB	Conference with M. Silverman and S. Lieberman re: [REDACTED]	0.30	148.50
08/09/23	DB	Draft disclosure statement objection re: [REDACTED] [REDACTED]	6.80	3,366.00
08/09/23	DB	Research re: [REDACTED] [REDACTED] [REDACTED] Review plan and disclosure statement re: [REDACTED] [REDACTED]	2.10	1,039.50
08/10/23	MWS	Email correspondence with W&C re: update on plan negotiations.	0.10	75.00
08/10/23	MWS	Attention to email correspondences with group re: [REDACTED]	0.10	75.00
08/10/23	MWS	Telephone call with N. Popat re: [REDACTED]	0.20	150.00
08/10/23	MWS	Email correspondences with debtors' counsel re: anticipated mediation.	0.20	150.00
08/10/23	DB	Research re: [REDACTED] [REDACTED]	1.10	544.50
08/11/23	MWS	Review email correspondence from N. Popat re: [REDACTED] [REDACTED] Draft email correspondence to client group re: [REDACTED]. Attention to email correspondences with group members re: [REDACTED].	0.70	525.00
08/11/23	MWS	Email correspondence with debtors' counsel re: in-person mediation.	0.10	75.00
08/11/23	DB	Conference with S. Lieberman re: [REDACTED]	0.10	49.50

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Invoice Number: 563824

as of August 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/23	DB	Research re: [REDACTED] [REDACTED]	2.30	1,138.50
08/11/23	SHL	Telephone calls with D. Brenner re: [REDACTED] [REDACTED]	0.10	92.50
08/13/23	MWS	Email correspondences with clients re: [REDACTED]. Email correspondence with debtors' counsel re: same. Email and text message correspondence with N. Popat re: [REDACTED]	0.60	450.00
08/14/23	SHL	Telephone calls with D. Brenner re: [REDACTED] [REDACTED] (.1); email communications with M. Silverman and lender clients re: [REDACTED] [REDACTED] (no charge)	0.10	92.50
08/14/23	MWS	Attention to email correspondences with debtors' counsel and client group re: mediation.	0.40	300.00
08/14/23	MWS	Email correspondences with D. Brenner re: [REDACTED]	0.20	150.00
08/14/23	MWS	Review and analysis of recovery scenarios under various distribution mechanics. Attention to email correspondence with N. Popat re: [REDACTED]	0.60	450.00
08/14/23	MWS	Review proposal circulated by Fair Deal Group. Email correspondences with N. Popat re: [REDACTED]	0.50	375.00
08/15/23	SHL	Review and analyze confidential internal research re: [REDACTED] [REDACTED] (.2); email communications with M. Silverman and clients re: [REDACTED] [REDACTED] (no charge)	0.20	185.00
08/15/23	MWS	Email correspondence with debtors' counsel re: upcoming mediation.	0.20	150.00
08/15/23	MWS	Prepare for mediation (1.7). Telephone call with N. Popat re: [REDACTED] [REDACTED] (.4).	2.10	1,575.00
08/15/23	DB	Research re: [REDACTED] [REDACTED]	5.70	2,821.50
08/16/23	MWS	Attend mediation Day 1.	10.00	7,500.00
08/16/23	DB	Travel to and from and attend in-person mediation.	10.30	5,098.50
08/17/23	SHL	Telephone calls with M. Silverman re: [REDACTED] [REDACTED]	0.20	185.00
08/17/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	150.00
08/17/23	MWS	Attend mediation Day 2. Email correspondence with client group re: [REDACTED]	12.00	9,000.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/18/23	SHL	Telephone calls with B. Rosen at Proskauer re: Houlihan models and follow-up (.1); telephone calls with M. Silverman re: [REDACTED] (.3); email communications with UCC professionals re: distribution mechanics (no charge)	0.40	370.00
08/18/23	MWS	Telephone call with S. Olsen re: [REDACTED]	0.40	300.00
08/18/23	MWS	Telephone call with Parsons & Whittemore re: [REDACTED]	0.40	300.00
08/18/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.30	225.00
08/18/23	MWS	Email correspondences with W&C re: plan distribution mechanics.	0.20	150.00
08/18/23	MWS	Telephone call with B. Rosen re: case status.	0.40	300.00
08/18/23	MWS	Email correspondences with E. Berhan re: [REDACTED].	0.20	150.00
08/21/23	SHL	Webex meeting with M. Silverman, Proskauer, BRG and Houlihan re: plan distribution mechanics (.6); post meeting email communications with M. Silverman and client group re: [REDACTED] (no charge)	0.60	555.00
08/21/23	MWS	Telephone call with W&C to discuss proposed plan distribution mechanics (.6). Review materials ahead of same (.4). Telegram messages with A. Meilich and N. Popat re: [REDACTED] (.2).	1.40	1,050.00
08/21/23	MWS	Email correspondences with client group re: [REDACTED]. Research re: [REDACTED]	1.10	825.00
08/22/23	SHL	Telephone calls with P. Abelson at White & Case re: subgroup/UCC professionals call and coordination (.3); follow-up email communications with M. Silverman and ad hoc group clients re: [REDACTED] (no charge)	0.30	277.50
08/22/23	DB	Conference with M. Silverman re: [REDACTED]	0.20	99.00
08/22/23	MWS	Correspond with VanEck re: [REDACTED]. Prepare joinder documents in connection with same.	0.40	300.00
08/22/23	MWS	Email correspondence with debtors' counsel re: NDA. Email correspondence with UCC professionals re: follow-up call to discuss plan distribution mechanics.	0.20	150.00
08/22/23	MWS	Attention to email correspondences with client group re: [REDACTED]	0.40	300.00
08/23/23	MWS	Email correspondence with S. Olsen re: [REDACTED]	0.10	75.00

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Invoice Number: 563824

as of August 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/23/23	MWS	Attention to messages with N. Popat re: [REDACTED]	0.30	225.00
08/24/23	DB	Prepare exhibit re: existing clients for NDA.	0.20	99.00
08/24/23	MWS	Attention to email correspondences with debtors' counsel re: NDA. Review same. Email correspondences with client group re: [REDACTED] Telephone call with debtors' counsel re: issues with same.	1.60	1,200.00
08/24/23	MWS	Email correspondences with W&C re: call to discuss proposed distribution mechanics.	0.30	225.00
08/25/23	DB	Draft Rule 2019 statement.	2.10	1,039.50
08/25/23	DB	Attempt to dial-in to call with UCC; Dial-in to Call with PC client group re: [REDACTED]	0.50	247.50
08/25/23	SHL	Zoom call with clients re: [REDACTED] (.6); pre and post zoom call telephone calls with M. Silverman re: [REDACTED] (.4); pre and post zoom call email communications with W&C and M. Silverman re: miscellaneous plan related issues (no charge)	1.00	925.00
08/25/23	MWS	Email correspondences with W&C re: call to discuss proposed distribution mechanics.	0.20	150.00
08/25/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	150.00
08/25/23	MWS	Email correspondences with debtors' counsel re: NDA. Review revised language of same. Telephone call to debtors' counsel re: same.	0.50	375.00
08/25/23	MWS	Call with UCC professionals re: plan distribution proposals (.5). Call with client group re: [REDACTED] (.6). Call with S. Lieberman re: [REDACTED] (.2).	1.30	975.00
08/26/23	DB	Attention to emails re: [REDACTED]; conform joinder agreements for each member of client group; prepare checklist related to same; disseminate same to client group and track signature progress.	1.20	594.00
08/26/23	MWS	Email correspondences with J. Kiefer re: [REDACTED]	0.20	150.00
08/26/23	MWS	Attention to revised version of NDA. Email correspondences with Debtors' counsel re: same. Email correspondences with D. Brenner re: [REDACTED]	0.80	600.00
08/27/23	MWS	Email correspondence with N. Popat re: [REDACTED]. Email correspondence with debtors' counsel re: same.	0.30	225.00
08/28/23	DB	Attention to NDA joinders agreement; draft correspondence to debtor's counsel re: same.	0.50	247.50
08/28/23	MWS	Attention to email correspondence from N. Popat re: [REDACTED].	0.20	150.00
08/28/23	MWS	Email correspondence with client group re: [REDACTED]	0.20	150.00

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Invoice Number: 563824

as of August 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/23	DB	Review debtor's update on plan discussions and distribution mechanics.	0.30	148.50
08/29/23	MWS	Email correspondence with UCC counsel re: call to discuss distribution mechanics.	0.10	75.00
08/29/23	MWS	Review debtors' notice of terminated mediation and update presentation on DCG deal. Email correspondence to client group re: [REDACTED]	0.40	300.00
08/30/23	DB	Review statement from Proskauer group responsive to debtor's update on plan discussions.	0.20	99.00
08/30/23	DB	Call with client group re: [REDACTED].	1.00	495.00
08/30/23	MWS	Email correspondence with P. Jindal re: [REDACTED] e. Review Proskauer statement concerning plan update. Email correspondence with client group re: [REDACTED]	0.80	600.00
08/30/23	MWS	Telephone call with W&C re: update on plan proposals.	0.50	375.00
08/30/23	MWS	Attention to email correspondences with client group re: [REDACTED] [REDACTED]. Review same.	0.40	300.00
08/31/23	DB	Review objections by Lender Group, Gemini, and Fair Deal Group re: extension of exclusivity period.	0.50	247.50
08/31/23	DB	Dial-in to client group call.	0.90	445.50
08/31/23	MWS	Conference call with client group re: [REDACTED]	0.90	675.00
Total Fees			117.50	\$76,591.50

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	8.70	925.00	8,047.50
D. Brenner	Associate	51.20	495.00	25,344.00
M. W. Silverman	Counsel	57.60	750.00	43,200.00
Total Fees		117.50		\$76,591.50

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/23	Reproduction	3.20
08/31/23	Computerized Legal Research	164.47

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/23	Car Service	12.00
08/31/23	Meals	12.33
	Total Disbursements	\$192.00

Less Credit Applied	(\$29,581.50)
TOTAL CURRENT FEES AND DISBURSEMENTS	\$47,202.00

Aged Accounts Receivable

Current	Over 30	Over 60	Over 90	Total
\$47,202.00	\$0.00	\$0.00	\$0.00	\$47,202.00

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Invoice Number: 566762

as of September 30, 2023

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/01/23	MWS	Attention to email correspondence from Brown Rudnick.	0.10	75.00
09/01/23	DB	Revise Rule 2019 statement.	0.30	148.50
09/05/23	SHL	Conference call with M. Silverman and Fair Deal Group counsel re: restructuring negotiations (.3); pre and post meetings with M. Silverman re: [REDACTED] (.6); pre and post email communications with Fair Deal Group counsel and M. Silverman re: same (no charge)	0.90	832.50
09/05/23	MWS	Attention to Telegram messages with A. Meilich re: [REDACTED]	0.20	150.00
09/05/23	MWS	Telephone call to debtors' counsel re: status.	0.10	75.00
09/05/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.30	225.00
09/05/23	MWS	Telephone call with counsel for Fair Deal Group re: plan proposal.	0.40	300.00
09/05/23	MWS	Draft email correspondence to client group re: [REDACTED]. Review and revise supplemental engagement letter.	1.00	750.00
09/06/23	MWS	Email correspondence to UCC counsel re: call to discuss plan formulation.	0.10	75.00
09/06/23	MWS	Confer with D. Brenner re: [REDACTED]	0.10	75.00
09/06/23	DB	Conference with S. Lieberman re: [REDACTED]	0.10	49.50
09/06/23	DB	Conference with M. Silverman re: [REDACTED]	0.10	49.50
09/06/23	DB	Review Fair Deal Group term sheet and slide deck.	0.20	99.00
09/06/23	SHL	Meetings with D. Brenner re: [REDACTED] (.1); follow-up email communications with D. Brenner and M. Silverman re: [REDACTED] (no charge); email communications with ad hoc clients and M. Silverman re: [REDACTED] (no charge); email communications with M. Silverman and W&C re: UCC meeting (no charge)	0.10	92.50
09/06/23	MWS	Email correspondence with S. Shah re: [REDACTED]	0.10	75.00
09/06/23	MWS	Virtual attendance at omnibus hearing on, among other things, debtors' request to extend exclusivity.	3.10	2,325.00
09/06/23	MWS	Telephone call with S. Shah re: [REDACTED]	0.40	300.00
09/06/23	MWS	Email correspondence to client group re: [REDACTED]	0.40	300.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/07/23	SHL	Meetings with D. Brenner re: [REDACTED] [REDACTED] e (.2); follow-up email communications with M. Silverman and client re: S [REDACTED] [REDACTED] (no charge)	0.20	185.00
09/07/23	MWS	Telephone call with client group re: [REDACTED] (.7). Confer with D. Brenner re: [REDACTED] (.3).	1.00	750.00
09/07/23	MWS	Draft correspondence to UCC counsel re: efforts to discuss plan and proposed distribution mechanics. Email correspondences with S. Shah and N. Popat re: [REDACTED]	1.30	975.00
09/07/23	DB	Call with client group re: [REDACTED]; conference with M. Silverman re: [REDACTED]	1.10	544.50
09/07/23	DB	Conference with S. Lieberman re: [REDACTED]	0.20	99.00
09/08/23	MWS	Email correspondence with N. Poppat re: [REDACTED] [REDACTED]	0.10	75.00
09/08/23	MWS	Email correspondence with Brown Rudnick re: call to discuss FDG proposal.	0.20	150.00
09/11/23	SHL	Telephone calls with D. Brenner re: [REDACTED] (.1); follow-up email communications with M. Silverman, client group and Brown Rudnick re: same and principle only meeting (no charge)	0.10	92.50
09/11/23	MWS	Attention to email correspondence from Brown Rudnick re: call with principles for Fair Deal Group. Email correspondence with client group re: [REDACTED]	0.20	150.00
09/11/23	DB	Call with S. Lieberman re: [REDACTED]	0.10	49.50
09/12/23	MWS	Email correspondences with client group and counsel for FDG re: call to discuss FDG plan proposal.	0.30	225.00
09/12/23	MWS	Revise draft letter to UCC counsel.	0.40	300.00
09/13/23	SHL	Review, revise and analyze draft correspondence to UCC counsel re: negotiation status	0.20	185.00
09/13/23	MWS	Dial-in to teleconference with FDG (1.0). Post-call conference with client group re: [REDACTED] (.5).	1.50	1,125.00
09/13/23	MWS	Attention to email correspondence from client group to FDG re: call follow- up and reiteration of group priorities.	0.10	75.00
09/13/23	MWS	Telephone call with S. Olsen re: [REDACTED]	0.30	225.00
09/13/23	MWS	Email correspondence with E. Daucher (Norton Rose) re: call to discuss case.	0.10	75.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/13/23	MWS	Email correspondence to W&C re: letter reiterating client group's expectation for plan process.	0.30	225.00
09/14/23	SHL	Partial dial in to conference call with M. Silverman and counsel to dollarization UCC member (Norton Rose) (.3); partial dial in to conference call with M. Silverman, company counsel and UCC counsel re: status and related negotiations (.2); email communications with M. Silverman, company counsel and UCC counsel re: same (no charge)	0.50	462.50
09/14/23	MWS	Telephone call with counsel for Merana re: case developments and strategy (.7). Telephone call with UCC counsel and Debtors' counsel re: case status (.7). Follow-up email correspondence to UCC counsel and debtors' counsel re: same (.2).	1.60	1,200.00
09/15/23	SHL	Telephone calls with M. Silverman re: [REDACTED] (.2); follow up email communications with M. Silverman re: [REDACTED] (no charge)	0.20	185.00
09/15/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	150.00
09/15/23	MWS	Draft email correspondence to client group re: [REDACTED]. Research re: [REDACTED]	0.70	525.00
09/18/23	SHL	Telephone calls with Proskauer re: negotiation status update and prospective progress and common ground (.1); email communications with client group re: [REDACTED] (no charge)	0.10	92.50
09/18/23	MWS	Teleconference with A. Meilich, N. Poppat, and S. Shah re: [REDACTED]	1.10	825.00
09/19/23	MWS	Teleconference with S. Shah, A. Meilich and N. Poppat re: [REDACTED] (.7). Email correspondence with S. Shah re: [REDACTED] (.1).	0.80	600.00
09/21/23	MWS	Email correspondence with A. Meilich re: [REDACTED]. Review materials provided by A. Meilich in connection with same.	0.30	225.00
09/21/23	MWS	Teleconference with Parsons & Whittemore re: [REDACTED]	0.60	450.00
09/21/23	MWS	Telephone call with B. Rosen re: plan development status.	0.20	150.00
09/21/23	MWS	Teleconference with OlaGG, Ltd. re: [REDACTED]	0.40	300.00
09/26/23	MWS	Attention to email correspondences with B. Rosen re: improved DCG settlement proposal. Review term sheet and draft letter to Genesis special committee re: same.	0.60	450.00
09/26/23	MWS	Telephone call with B. Rosen re: DCG settlement counterproposal.	0.10	75.00

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as of September 30, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/28/23	SHL	Meeting with M. Silverman re: [REDACTED] [REDACTED] (.3); review and analyze ad hoc group and company correspondence re: proposals and counters (no charge)	0.30	277.50
09/28/23	MWS	Review and analysis of letters sent to the Debtors' Special Committee of the Board of Directors by the Ad Hoc Group and the Fair Deal Group. Email correspondences with A. Meilich, S. Shah, and N. Poppat re: [REDACTED] [REDACTED]	0.70	525.00
09/28/23	MWS	Work on recruitment of additional group members (OlaGG and Parsons & Whittemore). Attention to email correspondences in connection with same.	0.60	450.00
09/28/23	MWS	Teleconference with N. Poppat, A. Meilich, and S. Shah re: [REDACTED] [REDACTED]	0.60	450.00
09/28/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.30	225.00
09/28/23	MWS	Attention to email correspondence from S. O'Neal re: Ad Hoc Group's assertion that DCG has impermissibly moved cash.	0.20	150.00
09/29/23	MWS	Attention to email correspondence with NRF (E. Daucher) re: status of dollar class.	0.10	75.00
Total Fees			25.90	\$19,344.50

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	2.60	925.00	2,405.00
D. Brenner	Associate	2.10	495.00	1,039.50
M. W. Silverman	Counsel	21.20	750.00	15,900.00
Total Fees		25.90		\$19,344.50

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/30/23	Reproduction	2.20
09/30/23	Computerized Legal Research	1,814.29
Total Disbursements		\$1,816.49

TOTAL CURRENT FEES AND DISBURSEMENTS **\$21,160.99**

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Invoice Number: 569950

as of October 31, 2023

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/02/23	MWS	Attention to email correspondences with B. Rosen re: revised DCG term loan proposal. Review same. Email correspondence with client group re: [REDACTED]	0.80	600.00
10/02/23	MWS	Telephone call with Greenberg Traurig re: potential interest of \$100M+ dollar creditor in joining group.	0.20	150.00
10/02/23	DB	Attention to email from M. Silverman re: D [REDACTED]	0.30	148.50
10/03/23	MWS	Attention to email correspondences with A. Meilich and N. Poppat re: [REDACTED]. Telegram messages with A. Meilich re: [REDACTED] Revise proposed DCG counterproposal. Email correspondence with B. Rosen re: same.	0.70	525.00
10/03/23	DB	Attention to emails from client group re: [REDACTED]	0.20	99.00
10/04/23	SHL	Telephone calls with M. Silverman re: [REDACTED] (.2); follow-up calls with P. Abelson at W&C re: same (.1); review and analyze draft M. Silverman correspondence to Proskauer and redline of draft term sheet and email communications with M. Silverman re: [REDACTED] (no charge)	0.30	277.50
10/04/23	MWS	Review and revise Ad Hoc Group Member Statement. Email correspondence with client group re: [REDACTED]. Telephone call with S. Shah re: [REDACTED]	1.30	975.00
10/04/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	150.00
10/04/23	DB	Attention to email with client group re: [REDACTED]	0.10	49.50
10/05/23	MWS	Telephone call with N. Poppat re: [REDACTED] (.5). Email correspondence with A. Meilich, N. Poppat and S. Shah re: [REDACTED] (.1). Telephone call with B. Rosen (Proskauer) re: revised DCG debt term sheet (.3). Review multiple terms of same (.7).	1.60	1,200.00
10/09/23	MWS	Attention to ad hoc group recruitment (OlaGG).	0.30	225.00
10/10/23	MWS	Review draft Global Restructuring Agreement. Attention to email correspondence from B. Rosen re: same.	0.80	600.00
10/13/23	MWS	Attention to email correspondence from B. Rosen re: draft "no deal" Plan Support Agreement. Review same.	0.80	600.00
10/16/23	MWS	Attention to email correspondences with B. Rosen, K. Aulet and A. Frelinghuysen re: status of proposed PSA and conversations with debtors and UCC.	0.30	225.00

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Invoice Number: 569950

as of October 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/18/23	MWS	Review further drafts of the "no deal" PSA. Review recently filed exclusivity motion and notice rescheduling disclosure statement hearing. Email correspondences with client group re: [REDACTED]	1.30	975.00
10/18/23	DB	Attention to email from M. Silverman re: [REDACTED]	0.10	49.50
10/18/23	DB	Review and analyze transaction term sheet and plan support agreements; consider implications of same.	0.40	198.00
10/20/23	MWS	Review objections to debtors' third motion to extend exclusivity.	1.10	825.00
10/23/23	MWS	Email correspondences with client group re: [REDACTED]	0.30	225.00
10/23/23	DB	Attention to emails from M. Silverman and client group re: [REDACTED]	0.10	49.50
10/24/23	MWS	Teleconference with client group re: [REDACTED]	0.70	525.00
10/24/23	MWS	Confer with D. Brenner re: [REDACTED]	0.10	75.00
10/24/23	MWS	Review additional pleadings filed in connection with exclusivity motion (.6). Dial-in to hearing on exclusivity (2.0)	2.60	1,950.00
10/24/23	MWS	Attention to email correspondence with N. Poppat re: [REDACTED] [REDACTED] Email correspondences with debtors' counsel and UCC counsel re: same.	0.30	225.00
10/24/23	MWS	Attention to email correspondence from Debtors' counsel re: draft Distribution Principles. Review and analysis of same. Email correspondence to client group re: [REDACTED]	1.50	1,125.00
10/24/23	DB	Dial-in to client group call (.6); draft summary of same (.3); gather and review dollarization and claim valuation date research (.3).	1.20	594.00
10/24/23	DB	Conference with M. Silverman re: [REDACTED]	0.10	49.50
10/24/23	DB	Dial-in to disclosure statement hearing.	2.70	1,336.50
10/24/23	DB	Prepare confidential memorandum re: [REDACTED]	3.20	1,584.00
10/25/23	MWS	Email correspondences with C. Nogueira re: [REDACTED]	0.20	150.00
10/25/23	MWS	Teleconference with subset of client group re: [REDACTED] (.5). Teleconference with case professionals re: same (1.0).	1.50	1,125.00
10/25/23	DB	Review distribution mechanics; analyze and consider implications of same.	0.60	297.00
10/25/23	DB	Review and analyze redline of amended plan of reorganization and amended disclosure statement.	1.10	544.50

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Invoice Number: 569950

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/25/23	DB	Revise memorandum re: [REDACTED]	1.00	495.00
10/25/23	DB	Conference with M. Silverman re: [REDACTED]	0.30	148.50
10/25/23	DB	Research re: [REDACTED] [REDACTED]	2.00	990.00
10/25/23	DB	Research and analysis re: [REDACTED]	3.60	1,782.00
10/26/23	SHL	Meetings with D. Brenner re: [REDACTED] (.1); email communications with lender group and M. Silverman re: s [REDACTED] [REDACTED] (no charge)	0.10	92.50
10/26/23	MWS	Email correspondence with W&C re: Distribution Principles.	0.20	150.00
10/26/23	MWS	Email correspondences with N. Poppat re: [REDACTED] [REDACTED]	0.20	150.00
10/26/23	DB	Attention to email from M. Silverman re: [REDACTED]	0.10	49.50
10/26/23	DB	Conference with PC group re: [REDACTED]	0.10	49.50
10/26/23	DB	Attention to emails from M. Silverman and client group re: [REDACTED] [REDACTED]	0.10	49.50
10/26/23	DB	Research and analysis re: [REDACTED]	1.50	742.50
10/27/23	MWS	Email correspondences with N. Poppat re: [REDACTED] [REDACTED] (.2). Telephone call with N. Poppat and S. Shah re: [REDACTED] (.6).	0.80	600.00
10/27/23	MWS	Telephone call with W&C re: Distribution Principles and case update.	0.50	375.00
10/27/23	DB	Call with M. Silverman and S. Lieberman and Committee's counsel re: plan distribution principals.	0.50	247.50
10/27/23	DB	Research and analysis re: [REDACTED]	2.50	1,237.50
10/27/23	SHL	Conference call with UCC advisors and internal Pryor Cashman team re: plan impressions, issues list and distribution mechanics (.5); email communications with UCC advisors, M. Silverman and ad hoc group members re: issues surrounding same (no charge)	0.50	462.50
10/28/23	MWS	Attention to email correspondences with S. Shah, N. Poppat, C. Nogueira, and G. Krenzer re: [REDACTED]	0.50	375.00
10/30/23	MWS	Teleconference with B. Rosen and members of dollar group re: distribution mechanics (.5). Attention to email correspondences and review of same (.6).	1.10	825.00
10/30/23	MWS	Email correspondences with S. Shah re: [REDACTED] [REDACTED]	0.20	150.00

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as of October 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/31/23	MWS	Email correspondence with W&C re: modeling No Deal Distribution Principles.	0.20	150.00
		Total Fees	43.00	\$26,848.50

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	0.90	925.00	832.50
D. Brenner	Associate	21.80	495.00	10,791.00
M. W. Silverman	Counsel	20.30	750.00	15,225.00
Total Fees		43.00		\$26,848.50

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/23	Reproduction	13.60
	Total Disbursements	\$13.60

TOTAL CURRENT FEES AND DISBURSEMENTS	\$26,862.10
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Aged Accounts Receivable

<u>Current</u>	<u>Over 30</u>	<u>Over 60</u>	<u>Over 90</u>	<u>Total</u>
\$26,862.10	\$0.00	\$0.00	\$0.00	\$26,862.10

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Invoice Number: 572455

as of November 30, 2023

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/23	MWS	Confer with D. Brenner re: [REDACTED] [REDACTED]	0.30	225.00
11/01/23	MWS	Attention to email correspondences with client group re: [REDACTED] [REDACTED]. Confer with D. Brenner re: [REDACTED]. Review and revise draft letter to Debtors re: [REDACTED]	1.00	750.00
11/01/23	DB	Draft letter to Debtors' counsel re: plan structures and distribution mechanics; review M. Silverman edits to same.	1.50	742.50
11/01/23	DB	Conference with M. Silverman re: [REDACTED]	0.30	148.50
11/02/23	MWS	Finalize letter to debtors and UCC re: Distribution Principles. Email correspondence to debtors and UCC counsel re: same. Attention to email correspondence from UCC counsel re: sensitivity analysis. Review same. Email correspondence to client group pre: [REDACTED]	1.60	1,200.00
11/02/23	MWS	Telephone call with UCC advisors re: updates to Distribution Principles. Email correspondences with UCC advisors re: same.	0.50	375.00
11/02/23	SHL	Review, revise and analyze draft correspondence to company counsel re: distribution mechanics and models 9.4); follow-up email communications with internal Pryor Cashman team, client ad hoc group, W&C, Houlihan and Proskauer re: same (no charge)	0.40	370.00
11/02/23	DB	Research re: [REDACTED]	0.50	247.50
11/02/23	DB	Attention to email from S. Lieberman re: [REDACTED] [REDACTED]	0.10	49.50
11/02/23	DB	Attention to email from client group re: [REDACTED]	0.10	49.50
11/02/23	DB	Conference call with Committee's counsel and professionals re: distribution principals.	0.30	148.50
11/02/23	DB	Attention to revised distribution mechanics and consider implications of same.	0.30	148.50
11/03/23	MWS	Review revised distribution principles slide decks. Email correspondences with client group re: [REDACTED] Telephone call with C. Nogueira re: [REDACTED]	0.90	675.00
11/03/23	MWS	Review objections to debtors' Disclosure Statement.	0.90	675.00
11/03/23	DB	Attention to emails with client group re: [REDACTED]	0.30	148.50
11/05/23	MWS	Email correspondences with S. O'Neal re: latest draft Distribution Principles.	0.20	150.00

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as of November 30, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/06/23	MWS	Review and analysis of latest draft Distribution Principles, Disclosure Statement, and Plan. Email correspondences with client group re: [REDACTED] Telephone call with Van Eck and Donut re: [REDACTED]	4.90	3,675.00
11/06/23	DB	Research re: [REDACTED] [REDACTED]	0.80	396.00
11/06/23	DB	Attention to emails re: [REDACTED]	0.10	49.50
11/06/23	DB	Conference call with client group re: [REDACTED]	0.70	346.50
11/07/23	MWS	Attention to email correspondences with N. Poppat re: [REDACTED] [REDACTED]	0.30	225.00
11/07/23	MWS	Travel to/from hearing on Debtors' Disclosure Statement. Attend same. Review pleadings filed in connection with same.	7.00	5,250.00
11/07/23	DB	Review and analysis re: [REDACTED]	0.50	247.50
11/07/23	DB	Dial-in to disclosure statement hearing.	3.00	1,485.00
11/08/23	SHL	Meetings with D. Brenner and P. Sibley re: [REDACTED] (.1); partial dial in to lender group call and follow-up email communications with M. Silverman, lender clients and CGSH re: drafts of same (no charge)	0.10	92.50
11/08/23	CF	Prepared Device Tech Order for M. Silverman, emailed same to Judge Lane's chambers for signature.	0.50	202.50
11/08/23	MWS	Confer with D. Brenner re: [REDACTED]	0.20	150.00
11/08/23	MWS	Teleconference with client group re: [REDACTED] (.7). Review, revise and analyze further drafts of the Distribution Principles (3.3). Email correspondences with Debtors' counsel and A&M re: same (.5). Confer with D. Brenner re: [REDACTED] (.5).	5.00	3,750.00
11/08/23	DB	Attention to emails from client group re: [REDACTED] [REDACTED]	0.30	148.50
11/08/23	DB	Conference with M. Silverman re: [REDACTED] [REDACTED]	0.50	247.50
11/08/23	DB	Conference call with M. Silberman and client group re: [REDACTED] [REDACTED]	0.70	346.50
11/08/23	DB	Attention to emails from M. Silverman and Debtors' counsel re: revised distribution principals.	0.20	99.00
11/08/23	DB	Attention to emails from client group and A&M re: revised distribution principals.	0.10	49.50
11/08/23	DB	Review comments to revised distribution principals and incorporate same into redline version of same.	1.50	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/08/23	DB	Conference with M. Silverman re: [REDACTED]	0.20	99.00
11/08/23	DB	Conference with PC group re: [REDACTED]	0.10	49.50
11/08/23	DB	Attention to email from G. Krenzer re: [REDACTED] [REDACTED]	0.30	148.50
11/09/23	MWS	Teleconference with client group and A&M/Moelis re: Distribution Principles (.7). Email correspondences with S. Shah, G. Krenzer, and N. Poppat re: [REDACTED] (.3). Confer with D. Brenner re: [REDACTED] (.2). Telephone call with G. Grenzer re: [REDACTED] (.2). Further review and revisions to same (.5). Follow-up teleconference with client group re: [REDACTED] (.7)	2.60	1,950.00
11/09/23	MWS	Email correspondences with W&C re: Distribution Principles (.2). Teleconference with case professionals re: Plan and Distribution Principles (2.9).	3.10	2,325.00
11/09/23	DB	Attention to emails with M. Silverman and client group re: [REDACTED] [REDACTED]	0.30	148.50
11/09/23	DB	Call with client group and financial advisors re: [REDACTED]	0.70	346.50
11/09/23	DB	Research: [REDACTED] [REDACTED]	0.50	247.50
11/09/23	DB	Dial-in to all-hands call with professionals re: distribution principals and plan comments.	3.00	1,485.00
11/09/23	DB	Call with M. Silverman and client group re: [REDACTED] [REDACTED]	0.70	346.50
11/09/23	DB	Research re: [REDACTED]	0.30	148.50
11/10/23	MWS	Teleconference with professionals for Debtors, UCC, and Ad Hoc Group re: Distribution Principles. Attention to email correspondences re: same. Review and revise multiple drafts of the revised Distribution Principles. Email correspondences with client group re: [REDACTED] Email correspondence with N. Poppat re: [REDACTED] Telephone call with S. Shah re: [REDACTED]	5.60	4,200.00
11/10/23	DB	Attention to emails from M. Silverman and Cleary and Moelis re: revised distribution principals.	0.40	198.00
11/10/23	DB	Attention to emails from client group re: [REDACTED] [REDACTED]	0.40	198.00
11/12/23	MWS	Review further drafts of the Distribution Principles. Email correspondences with Debtors' counsel re: same. Teleconference with Debtors, UCC, Ad Hoc Group re: same.	2.00	1,500.00
11/12/23	MWS	Email correspondences and Telegram messages with A. Meilich re: [REDACTED] [REDACTED]	0.20	150.00

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as of November 30, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/12/23	MWS	Attention to email correspondences with case parties re: emergence preparation. Review documents in connection with same.	1.90	1,425.00
11/12/23	MWS	Email correspondences with N. Poppat re: [REDACTED] Email correspondences with debtors' counsel and DCG counsel re: same.	0.30	225.00
11/13/23	SHL	Meetings with M. Silverman re: [REDACTED] [REDACTED] n (.3); email communications with case parties, internal Pryor Cashman team and ad hoc group re: amended distribution principles and review of multiple turns of same (no charge)	0.30	277.50
11/13/23	CF	Draft combined NOA & emailed same to D. Brenner for review.	0.50	202.50
11/13/23	MWS	Further review and analysis of Distribution Principles (1.0). Teleconference with client group re: [REDACTED] (1.2). Email correspondence with debtors' counsel re: same (.1).	2.30	1,725.00
11/13/23	MWS	Confer with S. Lieberman re: [REDACTED].	0.30	225.00
11/13/23	MWS	Email correspondence with S. Olsen re: [REDACTED]	0.20	150.00
11/13/23	MWS	Draft email correspondence to the client group re: [REDACTED]	0.60	450.00
11/13/23	MWS	Review and revise Notice of Appearance. Email correspondence with D. Brenner re: [REDACTED]	0.30	225.00
11/13/23	DB	Call with client group re: [REDACTED]	1.00	495.00
11/13/23	DB	Attention to email from M. Silverman re: [REDACTED]	0.10	49.50
11/13/23	DB	Attention to email from C. French re: [REDACTED]	0.20	99.00
11/13/23	DB	Revise Rule 2019 statement.	0.20	99.00
11/14/23	SHL	Meetings with M. Silverman re: [REDACTED] [REDACTED] (.7); meetings with D. Brenner re: [REDACTED] (.1); review and analyze multiple turns, iterations and redlines to distribution principles (no charge)	0.80	740.00
11/14/23	CF	E-filed Notice of Appearance & emailed same to D. Brenner.	0.30	121.50
11/14/23	MWS	Attention to email correspondences with client group and A&M/Moelis re: teleconference to discuss Distribution Principles. Email correspondence with N. Popat re: [REDACTED]	0.40	300.00
11/14/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.50	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/14/23	MWS	Teleconference with clients, A&M and Moelis re: Distribution Principles (2.1). Confer with D. Brenner re: [REDACTED] (.3). Confer with S. Lieberman re: [REDACTED] (.2). Further review and revise Distribution Principles, and email correspondences to client group and Debtors' professionals re: same (1.3).	3.90	2,925.00
11/14/23	MWS	Email correspondence with A. Meilich re: [REDACTED] [REDACTED]	0.10	75.00
11/14/23	DB	Call with client group and A&M and Moelis re: additional comments to revised distribution principals; debrief with M. Silverman re: [REDACTED].	2.30	1,138.50
11/14/23	DB	Attention to email from M. Silverman re: [REDACTED] S.	0.20	99.00
11/14/23	DB	Conference with M. Silverman re: [REDACTED]	0.10	49.50
11/14/23	DB	Attention to emails from M. Silverman and A&M re: post-effective date interest provision.	0.20	99.00
11/14/23	DB	Conference with S. Lieberman re: [REDACTED]	0.10	49.50
11/15/23	CF	Calendared various hearings, registered D. Brenner for hearing re Disclosure Statement, emails with M. Silverman & D. Brenner re [REDACTED] updated calendar re adjourned DS hearing & deadline for debtors to filing amended DS.	0.70	283.50
11/15/23	MWS	Email correspondence with debtors' professionals re: status of discussions surrounding Distribution Principles and Disclosure Statement hearing. Telephone call with S. O'Neal (Cleary) re: same.	0.40	300.00
11/15/23	DB	Attention to emails from PC group re: [REDACTED]	0.20	99.00
11/16/23	MWS	Email correspondence with client group re: [REDACTED] [REDACTED]	0.20	150.00
11/16/23	DB	Attention to email from M. Silverman re: [REDACTED] [REDACTED]	0.10	49.50
11/17/23	MWS	Teleconference with client group and A&M re: Distribution Principles (.7). Review illustrative example of distributions and email correspondences with client group re: same (.6). Review further revised Distribution Principles, and email correspondences with client group and parties in interest re: same (1.0). Telephone call with J. Sazant re: same (.2).	2.60	1,950.00
11/17/23	DB	Attention to emails from client group re: [REDACTED] [REDACTED]; review and consider implications of same.	0.40	198.00
11/17/23	DB	Call with client group and A&M re: distribution principals.	0.70	346.50
11/17/23	DB	Attention to email from N. Popat re: [REDACTED]; review revised language regarding same and consider implications of same.	0.40	198.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/19/23	MWS	Attention to Telegram messages with A. Meilich re: [REDACTED].	0.30	225.00
11/19/23	MWS	Attention to email correspondences with N. Popat and A&M re: additional proposed revisions to Plan.	0.30	225.00
11/20/23	CF	Updated calendar per hearing agenda.	0.10	40.50
11/20/23	CF	Updated calendar re adjourned Disclosure Statement hearing & calendared new date re same, calendared filing deadline re submission of revised Disclosure Statement.	0.30	121.50
11/20/23	MWS	Telephone call with W&C re: post-effective date committee memberships. Email correspondences with P. Abelson re: same.	0.50	375.00
11/20/23	MWS	Telephone call with B. Rosen re: post-effective date committee memberships. Email correspondences with B. Rosen re: same.	0.50	375.00
11/20/23	MWS	Review and analysis of further amended plan and amended disclosure statement. Review and analysis of Plan Support Agreement. Email correspondences and Telegram messages with A. Meilich re: [REDACTED].	2.90	2,175.00
11/20/23	MWS	Travel to/from U.S. Bankruptcy Court White Plains for Disclosure Statement Hearing.	2.90	2,175.00
11/20/23	MWS	Email correspondences with N. Popat re: [REDACTED].	0.20	150.00
11/20/23	DB	Attention to emails from M. Silverman re: [REDACTED].	0.20	99.00
11/20/23	DB	Attention to filing re: adjournment of disclosure statement hearing.	0.10	49.50
11/20/23	DB	Attention to emails from M. Silverman S. Lieberman re: [REDACTED].	0.30	148.50
11/21/23	SHL	Meetings with M. Silverman re: [REDACTED] (.5); email communications with M. Silverman and clients re: [REDACTED] (no charge)	0.50	462.50
11/21/23	MWS	Attention to email correspondence with N. Popat re: [REDACTED].	0.10	75.00
11/21/23	MWS	Confer with S. Lieberman re: [REDACTED].	0.50	375.00
11/21/23	MWS	Attention to email correspondence with C. Nogueira re: [REDACTED].	0.10	75.00
11/21/23	MWS	Email correspondence to client group re [REDACTED].	0.20	150.00
11/21/23	MWS	Email correspondences with Cleary re: USD vs. stablecoin distribution toggle. Email correspondences with N. Popat re [REDACTED].	0.50	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/22/23	MWS	Email correspondences with D. Brenner re: [REDACTED] [REDACTED]	0.20	150.00
11/22/23	MWS	Email correspondences with B. Rosen re: WDOC and LOC composition and PSA. Email correspondence with W&C re: same.	0.30	225.00
11/22/23	MWS	Further review and revisions to the Amended Plan and PSA (2.9). Email correspondences with D. Brenner re: [REDACTED] (.2). Telephone call with C. Noguera re: [REDACTED] (.3). Telephone call with M. Babinsky re: [REDACTED] (.3). Telephone call with N. Popat re: [REDACTED] (.4). Telephone call with P. Abelson re: same (.2). Telephone calls with B. Rosen re: same (.3). Email correspondences with B. Rosen and client group re: same (.6).	5.10	3,825.00
11/22/23	DB	Research and analysis re: [REDACTED] [REDACTED] e	2.80	1,386.00
11/22/23	DB	Attention to emails from M. Silverman and W&C re: plan negotiations.	0.10	49.50
11/22/23	DB	Attention to email from N. Popat re: [REDACTED]	0.10	49.50
11/22/23	DB	Attention to email M. Silverman and B. Rosen re: comments to PSA and amended plan and review of same.	0.30	148.50
11/22/23	DB	Attention to email from M. Silverman and client group re: [REDACTED] [REDACTED]	0.10	49.50
11/24/23	MWS	Email correspondence with P. Jindal re: [REDACTED] Email correspondence with N. Popat and A. Meilich re: [REDACTED]. Review Proskauer summary re: same.	0.60	450.00
11/24/23	MWS	Email correspondences with N. Popat re: further questions concerning the Plan/PSA. Research re: same.	1.00	750.00
11/24/23	MWS	Email correspondences with B. Rosen re: status of PSA.	0.20	150.00
11/24/23	MWS	Teleconference with S. Shah and C. Nogueira re: [REDACTED] [REDACTED]	1.10	825.00
11/24/23	DB	Attention to email from M. Silverman and B. Rosen re: status updates re plan and PSA comments.	0.10	49.50
11/24/23	DB	Attention to email from M. Silverman and N. Popat re: [REDACTED] [REDACTED]	0.30	148.50
11/24/23	DB	Attention to emails from S. Shah and M. Silverman re: [REDACTED]	0.20	99.00
11/24/23	DB	Attention to email from M. Silverman re: f [REDACTED]	0.20	99.00
11/25/23	MWS	Review further revised Plan and PSA. Email correspondences with N. Popat re: [REDACTED]. Email correspondences and B. Rosen re: same. Email correspondences with client group re: [REDACTED]	2.40	1,800.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/26/23	MWS	Telephone call with N. Popat re: [REDACTED]	0.70	525.00
11/26/23	MWS	Work on finalizing PSA. Email correspondences with client group re: [REDACTED] Email correspondences with B. Rosen re: same.	2.90	2,175.00
11/27/23	SHL	Review and analyze crypto creditors ad hoc group's disclosure statement objection; email communications with M. Silverman and D. Brenner re: [REDACTED] [REDACTED]s	0.50	462.50
11/27/23	CF	Calendared deadline re motion objection & registered D. Brenner for hearing.	0.20	81.00
11/27/23	MWS	Email correspondence with N. Popat re: [REDACTED]	0.20	150.00
11/27/23	MWS	Telephone call to B. Rosen re: PSA status.	0.10	75.00
11/27/23	MWS	Review Ad Hoc Crypto Group position statement.	0.70	525.00
11/27/23	MWS	Review and analysis of further amended Plan and Disclosure Statement.	2.60	1,950.00
11/27/23	MWS	Review and analysis of Crypto Creditors Ad Hoc Group limited objection to Disclosure Statement.	0.40	300.00
11/27/23	DB	Attention to emails from client group re: [REDACTED]	0.30	148.50
11/27/23	DB	Attention to emails from M. Silverman and B. Rosen re: outstanding group signatures.	0.20	99.00
11/27/23	DB	Attention to emails from M. Silverman and client group re: [REDACTED] [REDACTED].	0.30	148.50
11/27/23	DB	Attention to crypto ad hoc group letter of intent.	0.30	148.50
11/27/23	DB	Research re: M [REDACTED]	2.10	1,039.50
11/28/23	SHL	Telephone calls with D. Brenner re: [REDACTED] [REDACTED] (.1); email communications with D. Brenner, M. Silverman and ad hoc group re: [REDACTED] [REDACTED] (no charge)	0.10	92.50
11/28/23	MWS	Attention to email correspondence with OlaGG re: [REDACTED] Email correspondences with B. Rosen re: PSA status.	0.30	225.00
11/28/23	MWS	Confer with D. Brenner re: [REDACTED]	0.20	150.00
11/28/23	MWS	Travel to/from, and attend, continued Disclosure Statement hearing.	7.00	5,250.00
11/28/23	MWS	Attention to email correspondences with client group re: [REDACTED] [REDACTED]	0.30	225.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/28/23	DB	Call with M. Silverman re: [REDACTED]	0.20	99.00
11/28/23	DB	Call with S. Lieberman re: [REDACTED]	0.10	49.50
11/28/23	DB	Email correspondence to client group re: [REDACTED]	0.10	49.50
11/28/23	DB	Attention to emails from M. Silverman and B. Rosen re: finalized PSA.	0.20	99.00
11/28/23	DB	Revise Rule 2019 statement.	0.70	346.50
11/28/23	DB	Attention to emails from M. Silverman and J. Sazant re: PSA signature pages and related information.	0.30	148.50
11/28/23	DB	Dial-in to disclosure statement hearing; draft summary of same.	3.50	1,732.50
11/28/23	DB	Email correspondence to client group re: [REDACTED] [REDACTED]	0.20	99.00
11/29/23	SHL	Meeting with M. Silverman re: [REDACTED] [REDACTED] (.3); follow-up email communications with lender group re: [REDACTED] [REDACTED] (no charge)	0.30	277.50
11/29/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.30	225.00
11/29/23	MWS	Attention to Telegram messages from A. Meilich re: [REDACTED] Review plan language concerning same. Telephone call with A. Meilich re: [REDACTED]	0.70	525.00
11/29/23	DB	Attention to emails from M. Silverman and client group re: [REDACTED] [REDACTED]	0.20	99.00
11/29/23	DB	Research re: [REDACTED]	4.20	2,079.00
11/29/23	DB	Conference with M. Silverman re: [REDACTED]	0.10	49.50
11/30/23	CF	Calendared hearings & motion deadlines.	0.30	121.50
11/30/23	MWS	Attention to Telegram messages with A. Meilich re: [REDACTED]	0.20	150.00
11/30/23	MWS	Email correspondences with J. Sazant re: unredacted version of PSA.	0.20	150.00
11/30/23	DB	Further research and analysis re: [REDACTED]; drafting findings of same.	3.10	1,534.50
11/30/23	DB	Attention to email from M. Silverman re: [REDACTED]	0.10	49.50
11/30/23	SHL	Meetings with D. Brenner re: [REDACTED] [REDACTED] (.1); email communications with M. Silverman re: [REDACTED] [REDACTED] (no charge)	0.10	92.50
Total Fees			138.90	\$92,012.50

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Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	3.10	925.00	2,867.50
D. Brenner	Associate	45.90	495.00	22,720.50
M. W. Silverman	Counsel	87.00	750.00	65,250.00
C. French	Paralegal	2.90	405.00	1,174.50
Total Fees		138.90		\$92,012.50

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/30/23	Reproduction	188.40
11/30/23	Computerized Legal Research	451.48
11/30/23	Parking	8.00
11/30/23	Color Copies	26.25
11/30/23	Travel/Meals	75.61
11/30/23	Travel/Ground Transportation	106.76
	Total Disbursements	\$856.50

TOTAL CURRENT FEES AND DISBURSEMENTS**\$92,869.00****Aged Accounts Receivable**

Current	Over 30	Over 60	Over 90	Total
\$92,869.00	\$0.00	\$0.00	\$0.00	\$92,869.00

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Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/01/23	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	150.00
12/01/23	MWS	Email correspondences with J. Sazant re: finalized PSA.	0.30	225.00
12/01/23	SHL	Telephone calls with M. Silverman re: [REDACTED] (.2); email communications with M. Silverman and Proskauer re: fully executed PSA, redactions and claim amounts (no charge)	0.20	185.00
12/04/23	MWS	Email correspondences with J. Sazant re: execution version of PSA.	0.20	150.00
12/04/23	DB	Further research re: [REDACTED]	2.30	1,138.50
12/05/23	MWS	Teleconference with Bitso re: [REDACTED] (.5). Attention to email correspondences re: [REDACTED] (.2).	0.70	525.00
12/05/23	DB	Further research re: [REDACTED]	2.10	1,039.50
12/05/23	DB	Research re: [REDACTED]	2.40	1,188.00
12/06/23	CF	Calendared per Confirmation Timeline.	0.80	324.00
12/06/23	MWS	Email correspondence with J. Sazant re: execution version of PSA.	0.10	75.00
12/06/23	MWS	Email correspondence with G. Landegger re: [REDACTED]	0.20	150.00
12/07/23	MWS	Email correspondences with G. Landeggar re: [REDACTED].	0.20	150.00
12/11/23	CF	Updated calendar per hearing agenda.	0.10	40.50
12/11/23	MWS	Email correspondence with S. Shah re: [REDACTED]	0.40	300.00
12/12/23	CF	Email with D. Brenner re [REDACTED]	0.10	40.50
12/12/23	MWS	Email correspondence with P. Abelson re: status of WDOC membership. Attention to Telegram message with A. Meilich re: [REDACTED].	0.30	225.00
12/13/23	MWS	Telephone call with W&C re: WDOC and LOC nominations.	0.50	375.00
12/13/23	MWS	Attention to email correspondence from S. Shah re: [REDACTED]. Review same.	0.40	300.00
12/13/23	MWS	Attention to Telegram messages with A. Meilich re: [REDACTED].	0.20	150.00
12/15/23	CF	Email with attorneys re [REDACTED]	0.10	40.50

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Invoice Number: 575489

as of December 31, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/16/23	MWS	Attention to email correspondence re: [REDACTED] [REDACTED]	0.10	75.00
12/19/23	CF	Emails with M. Silverman & D. Brenner re [REDACTED]	0.10	40.50
12/20/23	SHL	Email communications with internal Pryor Cashman team and debtors' counsel re: claim dollarization analysis and update	0.20	185.00
12/20/23	CF	Calendared hearing re Debtors' motions.	0.20	81.00
12/20/23	MWS	Attention to email correspondences with D. Brenner re: [REDACTED] [REDACTED]. Research re: [REDACTED] Email correspondence with Cleary and W&C re: same.	0.60	450.00
12/20/23	DB	Research re: [REDACTED] [REDACTED]; emails with S. Lieberman and M. Silverman re [REDACTED]	1.00	495.00
12/20/23	DB	Attention to emails from M. Silverman and Cleary re: dollarization.	0.20	99.00
12/22/23	MWS	Review crypto creditor further amended Rule 2019 statement. Email correspondence with S. Lieberman and D. Brenner re: [REDACTED]	0.20	150.00
12/22/23	DB	Attention to emails from M. Silverman and S. Lieberman re: [REDACTED] [REDACTED]	0.20	99.00
12/27/23	DB	Conference with M. Silverman re: [REDACTED]	0.20	99.00
12/28/23	DB	Attention to emails from PC group re: [REDACTED]	0.20	99.00
12/29/23	MWS	Review Gemini letter to Chambers requesting status conference concerning confirmation timeline.	0.20	150.00
12/29/23	DB	Attention to emails from PC group re: [REDACTED]	0.20	99.00
Total Fees			15.40	\$8,893.00

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	0.40	925.00	370.00
D. Brenner	Associate	8.80	495.00	4,356.00
M. W. Silverman	Counsel	4.80	750.00	3,600.00
C. French	Paralegal	1.40	405.00	567.00
Total Fees		15.40		\$8,893.00

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Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/31/23	Computerized Legal Research	856.79
	Total Disbursements	\$856.79

TOTAL CURRENT FEES AND DISBURSEMENTS**\$9,749.79****Aged Accounts Receivable**

Current	Over 30	Over 60	Over 90	Total
\$9,749.79	\$0.00	\$0.00	\$0.00	\$9,749.79

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Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/24	DB	Research re: [REDACTED]	1.00	555.00
01/03/24	CF	Calendared hearing per motion filing.	0.20	87.00
01/03/24	DB	Conference with M. Silverman re: [REDACTED]	0.10	55.50
01/03/24	DB	Review amended agenda re: January 3 hearing.	0.20	111.00
01/03/24	DB	Prepare for and dial-in to January 3 hearing.	2.00	1,110.00
01/03/24	DB	Conference with M. Silverman re: [REDACTED]	0.20	111.00
01/03/24	MWS	Confer with D. Brenner re: [REDACTED]	0.10	82.50
01/04/24	MWS	Email correspondences with U.S. Trustee re: Rule 2019 statement. Confer with S. Lieberman re: [REDACTED]	0.30	247.50
01/05/24	MWS	Email correspondence with D. Brenner re: [REDACTED] [REDACTED]	0.10	82.50
01/08/24	MWS	Review debtors' most recent plan supplement. Review AHG notice of disputed payments in connection with partial repayment agreement.	0.50	412.50
01/09/24	SHL	Meetings with D. Brenner re: [REDACTED] [REDACTED]	0.10	101.50
01/09/24	MWS	Confer with D. Brenner re: [REDACTED]	0.10	82.50
01/09/24	DB	Revise Rule 2019 statement.	1.40	777.00
01/09/24	DB	Attention to email from M. Silverman re: [REDACTED]	0.10	55.50
01/09/24	DB	Conference with M. Silverman re: [REDACTED]	0.10	55.50
01/09/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
01/10/24	CF	Calendared hearing & motion deadline re Omnibus Objection to Claims.	0.20	87.00
01/10/24	MWS	Review and revise draft Rule 2019 statement. Email correspondences with D. Brenner re: [REDACTED]. Email correspondences with client group re: [REDACTED]	0.70	577.50
01/10/24	DB	Attention to email from M. Silverman re: [REDACTED]	0.10	55.50
01/10/24	DB	Attention to emails from M. Silverman and client group re: [REDACTED] [REDACTED]	0.30	166.50
01/10/24	DB	Revise Rule 2019 statement.	0.20	111.00
01/11/24	MWS	Email correspondences to various group members re: [REDACTED] [REDACTED]. Email correspondence with D. Brenner re: [REDACTED]	0.20	165.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/11/24	DB	Attention to client group emails re: [REDACTED]	0.30	166.50
01/11/24	DB	Revise Rule 2019 statement	1.50	832.50
01/12/24	CF	E-filed Rule 2019 Verified Statement for D. Brenner & M. Silverman.	0.30	130.50
01/12/24	SHL	Telephone calls with D. Brenner (.1) and email communications with D. Brenner and M. Silverman (.4) re: [REDACTED]	0.50	507.50
01/12/24	MWS	Review filing version of Rule 2019 statement. Email correspondences with D. Brenner re: [REDACTED]	0.40	330.00
01/12/24	DB	Research re: [REDACTED]	1.00	555.00
01/12/24	DB	Revise Rule 2019 statement, prepare same for filing and service; emails with M. Silverman re: [REDACTED]	1.00	555.00
01/12/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
01/12/24	DB	Serve Rule 2019 statements.	0.30	166.50
01/16/24	DB	Attention to emails from PC group re: [REDACTED]	0.20	111.00
01/17/24	MWS	Confer with D. Brenner re: [REDACTED] Review documents in connection with same.	0.60	495.00
01/17/24	DB	Conference with M. Silverman re: [REDACTED]	0.20	111.00
01/18/24	DB	Research re: [REDACTED]	0.70	388.50
01/19/24	CF	Updated calendar per docket notices re hearing on claim objections.	0.10	43.50
01/19/24	DB	Draft statement in support of confirmation.	0.50	277.50
01/23/24	SHL	Meetings with D. Brenner re: [REDACTED]	0.10	101.50
01/23/24	DB	Conference with M. Silverman re: [REDACTED]	0.10	55.50
01/23/24	DB	Further draft statement in support of confirmation.	0.80	444.00
01/23/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
01/25/24	DB	Attention to email from PC group re: [REDACTED]g.	0.20	111.00
01/25/24	DB	Further draft statement in support of confirmation.	3.20	1,776.00
01/26/24	SHL	Telephone calls with D. Brenner re: [REDACTED]	0.10	101.50
01/26/24	MWS	Review vote tabulation report.	0.30	247.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/26/24	MWS	Email correspondence with N. Poppat re: [REDACTED] [REDACTED]	0.30	247.50
01/26/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
01/28/24	MWS	Attention to email correspondences with S. Shah re: [REDACTED] [REDACTED]	0.50	412.50
01/29/24	SHL	Review and analyze US Trustee plan objection and analysis of same on ad hoc group; internal email communications with M. Silverman and D. Brenner re: [REDACTED]	0.20	203.00
01/29/24	MWS	Review and analysis of the Plan Administration Agreement and bylaws for the Litigation Oversight Committee and Wind-Down Oversight Committee in response to email correspondence from N. Poppat. Prepare summary of same.	2.30	1,897.50
01/29/24	MWS	Review U.S. Trustee's objection to confirmation. Email correspondences with S. Lieberman and D. Brenner re: [REDACTED]	0.50	412.50
01/29/24	MWS	Telephone call with A. Criste re: [REDACTED]	0.30	247.50
01/29/24	DB	Research re: [REDACTED]	0.50	277.50
01/29/24	DB	Review research re: [REDACTED]	2.10	1,165.50
01/30/24	SHL	Meetings with D. Brenner [REDACTED] [REDACTED] (.1); email communications with M. Silverman and D. Brenner re: [REDACTED] (.1)	0.20	203.00
01/30/24	MWS	Confer with D. Brenner re: [REDACTED] [REDACTED] (.3). Attention to email correspondence with client group re: [REDACTED] (.1).	0.40	330.00
01/30/24	DB	Research re: [REDACTED]	0.60	333.00
01/30/24	DB	Attention to email from S. Lieberman re: [REDACTED]	0.10	55.50
01/30/24	DB	Call with M. Silverman re: [REDACTED]	0.30	166.50
01/30/24	DB	Draft status updates; emails with M. Silverman re: [REDACTED]; email to client group re: [REDACTED]	0.90	499.50
01/30/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
01/30/24	DB	Attention to emails from M. Silverman and N. Popat re: [REDACTED] [REDACTED]	0.20	111.00
01/30/24	DB	Further draft statement in support of confirmation	0.30	166.50
01/30/24	DB	Review research re: [REDACTED]	0.60	333.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/30/24	DB	Review plan voting results	0.20	111.00
01/31/24	MWS	Work on draft statement in support of confirmation.	3.40	2,805.00
01/31/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
01/31/24	DB	Emails with M. Silverman re: [REDACTED]	0.40	222.00
01/31/24	DB	Review recently filed confirmation objections	0.40	222.00
01/31/24	DB	Review research re: [REDACTED]	2.10	1,165.50
01/31/24	CF	Updated calendar per Judge's calendar.	0.10	43.50
01/31/24	SHL	Meeting with D. Brenner re: [REDACTED]	0.10	101.50
Total Fees			38.20	\$24,661.00

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	1.30	1,015.00	1,319.50
D. Brenner	Associate	25.00	555.00	13,875.00
M. W. Silverman	Counsel	11.00	825.00	9,075.00
C. French	Paralegal	0.90	435.00	391.50
Total Fees		38.20		\$24,661.00

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/31/24	Computerized Legal Research	420.11
01/31/24	US Court Docket Expense	4.00
Total Disbursements		\$424.11

TOTAL CURRENT FEES AND DISBURSEMENTS **\$25,085.11**

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Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	MWS	Email correspondence with S. Shah re: [REDACTED]	0.10	82.50
02/01/24	DB	Further review research re [REDACTED] [REDACTED]	2.30	1,276.50
02/02/24	MWS	Further work on draft statement in support of confirmation. Email correspondence with D. Brenner re: [REDACTED]	1.00	825.00
02/05/24	SHL	Telephone calls with M. Silverman re: [REDACTED] [REDACTED]	0.20	203.00
02/05/24	CF	Calendared reminder re order granting motion.	0.10	43.50
02/05/24	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	165.00
02/05/24	MWS	Review debtors' motion for authorization to conduct sales of trust assets.	0.60	495.00
02/05/24	DB	Research re: [REDACTED]	1.00	555.00
02/05/24	DB	Revise and further draft statement in support of confirmation.	0.70	388.50
02/06/24	SHL	Meetings with D. Brenner re: a [REDACTED] [REDACTED]	0.10	101.50
02/06/24	MWS	Confer with D. Brenner re: [REDACTED] [REDACTED]	0.30	247.50
02/06/24	MWS	Email correspondence with client group re: [REDACTED] [REDACTED]	0.10	82.50
02/06/24	MWS	Review and analysis of confirmation objections.	2.00	1,650.00
02/06/24	MWS	Review and revise draft statement in support of plan confirmation.	0.70	577.50
02/06/24	DB	Conference with M. Silverman re: [REDACTED]	0.30	166.50
02/06/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
02/06/24	DB	Further draft and revise statement in support of confirmation.	5.90	3,274.50
02/07/24	SHL	Email communications with internal Pryor Cashman team re [REDACTED] [REDACTED] (.2); meetings with M. Silverman re: [REDACTED] (.1); conference call with ad hoc group and internal Pryor Cashman team (no charge); pre call meeting with internal Pryor Cashman team (no charge); post call meeting with internal Pryor Cashman team (no charge)	0.30	304.50
02/07/24	MWS	Confer with S. Lieberman re: [REDACTED] [REDACTED]	0.10	82.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/07/24	MWS	Teleconference with client group re: [REDACTED] [REDACTED] (.6). Confer re: D. Brenner re: [REDACTED] (.1). Confer with S. Lieberman and D. Brenner re: [REDACTED] (.4).	1.10	907.50
02/07/24	MWS	Further work on statement in support of confirmation. Research re: [REDACTED] Email correspondence with D. Brenner re: [REDACTED]	2.70	2,227.50
02/07/24	MWS	Telephone call with J. Sazant (Proskauer) re: confirmation hearing (.3). Telephone call with S. O'Neal (Cleary) re: same (.1).	0.40	330.00
02/07/24	DB	Conferences with M. Silverman re: [REDACTED]	0.20	111.00
02/07/24	DB	Call with client group	0.60	333.00
02/07/24	DB	Conference with S. Lieberman and M. Silverman re: [REDACTED]	0.40	222.00
02/07/24	DB	Review and revise statement in support of confirmation.	0.80	444.00
02/07/24	DB	Further review plan provisions re: fees and expenses and consider implications of same.	0.40	222.00
02/08/24	CF	Draft Tech Device Order, finalized same & emailed to Hon. Lane's chambers for approval; researched local rules for D. Brenner re [REDACTED] [REDACTED]; call with D. Brenner re [REDACTED].	0.70	304.50
02/08/24	SHL	Review, revise and analyze draft ad hoc group statement in support of confirmation; email communications with D. Brenner re [REDACTED] [REDACTED]	1.50	1,522.50
02/08/24	SHL	Email communications with D. Brenner and ad hoc group members re: [REDACTED]	0.30	304.50
02/08/24	SHL	Telephone calls and meetings with D. Brenner re: [REDACTED] [REDACTED]	0.20	203.00
02/08/24	DB	Review confirmation hearing witness list	0.10	55.50
02/08/24	DB	Conferences with S. Lieberman re: [REDACTED]	0.20	111.00
02/08/24	DB	Further research re: [REDACTED] [REDACTED]; revise statement in support of confirmation	1.10	610.50
02/08/24	DB	Review email from C. Nogueira re: [REDACTED] [REDACTED]; review PSA terms; consider implications of same; emails with S. Lieberman re: [REDACTED] Email to C. Nogueira re: [REDACTED]	1.00	555.00
02/08/24	DB	Review statement comments; email to S. Lieberman re: [REDACTED]e; email to client group re: [REDACTED]	0.50	277.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/09/24	CF	Shepped & bluebooked statement iso confirmation, input bluebook edits & emailed updated statement to D. Brenner for review, updated exhibit A.	1.50	652.50
02/09/24	DB	Attention to emails from PC group re: [REDACTED]; email to Cleary re: requesting a copy of same.	0.40	222.00
02/09/24	DB	Revise statement in support of confirmation.	2.60	1,443.00
02/12/24	CF	Calendared omnibus hearing, adjusted calendar re adjourned confirmation hearing, emails with M. Silverman & D. Brenner re [REDACTED] registered D. Brenner for hearing.	0.30	130.50
02/12/24	MWS	Email correspondences with D. Brenner and C. French re: [REDACTED] [REDACTED]	0.20	165.00
02/12/24	MWS	Telephone call to S. O'Neal re: status of confirmation hearing.	0.10	82.50
02/12/24	DB	Emails with PC group re: [REDACTED]	0.30	166.50
02/12/24	DB	Email to client group re: [REDACTED]s.	0.20	111.00
02/13/24	CF	Updated calendar with new deadlines re Confirmation Hearing.	0.30	130.50
02/13/24	DB	Review Feb 14 hearing agenda	0.10	55.50
02/14/24	SHL	Meetings with D. Brenner re: [REDACTED] [REDACTED] (.3); follow-up email communications with M. Silverman and D. Brenner re: [REDACTED] [REDACTED] (.3)	0.60	609.00
02/14/24	MWS	Confer with D. Brenner re: [REDACTED] (.1).	0.10	82.50
02/14/24	DB	Conference with S. Lieberman re: [REDACTED]	0.30	166.50
02/14/24	DB	Research re: [REDACTED]; revise statement in support of confirmation re same.	1.40	777.00
02/14/24	DB	Dial-in to February 14 hearing.	1.20	666.00
02/14/24	DB	Emails with S. Lieberman and M. Silverman re: [REDACTED] [REDACTED]	0.30	166.50
02/14/24	DB	Conference with M. Silverman re: [REDACTED]	0.10	55.50
02/14/24	DB	Further draft and revise statement in support of confirmation.	3.30	1,831.50
02/15/24	CF	Meeting with D. Brenner re [REDACTED] [REDACTED]	0.30	130.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/15/24	SHL	Review and analyze draft debtors' confirmation brief; email communications with internal Pryor Cashman team re: [REDACTED] [REDACTED]	0.30	304.50
02/15/24	MWS	Telephone call with S. O'Neal re: confirmation hearing and debtors' brief in connection with same. Email correspondences with S. Lieberman and D. Brenner re: [REDACTED]	0.30	247.50
02/15/24	MWS	Work on review and revisions to statement in support of confirmation. Draft language for inclusion in debtors' declaration in support of confirmation for evidence supporting fee reimbursement provisions. Email correspondences with PC working group re: [REDACTED]. Email correspondence with debtors' counsel re: [REDACTED]e. Review and analysis of debtors' draft confirmation brief.	2.70	2,227.50
02/15/24	DB	Review debtors' confirmation brief; emails with M. Silverman and S. Lieberman re: [REDACTED]	1.10	610.50
02/15/24	DB	Review filing procedures.	0.40	222.00
02/15/24	DB	Further revise statement in support of confirmation; finalize same and prep filing of same; emails with PC group re [REDACTED]; attention to filing of same.	3.10	1,720.50
02/16/24	CF	Calendared hearing date re omnibus motions.	0.10	43.50
02/16/24	MWS	Review and analysis of reply briefs in support of confirmation. Attention to email correspondences with D. Brenner re: [REDACTED] [REDACTED]	3.00	2,475.00
02/16/24	DB	Research re: [REDACTED]	3.50	1,942.50
02/19/24	MWS	Attention to email correspondence with Attestor re: claim assignment proposal.	0.20	165.00
02/20/24	SHL	Meetings with D. Brenner re: c [REDACTED] [REDACTED] (.2); follow-up email communications with D. Brenner re: [REDACTED] [REDACTED] (no charge)	0.20	203.00
02/20/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
02/20/24	DB	Email correspondence to Debtors' counsel re: declaration comments and confirmation hearing.	0.20	111.00
02/20/24	DB	Draft memorandum re: [REDACTED]	2.60	1,443.00
02/21/24	SHL	Meetings with D. Brenner re: c [REDACTED] [REDACTED]	0.30	304.50
02/21/24	CF	Emailed updated Tech Device Order to the Court for D. Brenner & S. Lieberman.	0.20	87.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/21/24	DB	Confirmation hearing prep.	1.70	943.50
02/21/24	DB	Conferences with S. Lieberman re: [REDACTED]	0.30	166.50
02/21/24	DB	Further draft memorandum re: [REDACTED] [REDACTED]	5.90	3,274.50
02/22/24	SHL	Meetings and telephone calls with D. Brenner re: [REDACTED] [REDACTED]	0.40	406.00
02/22/24	CF	Pulled & saved docs from the docket for Confirmation Hearing Binder, created binder cover and sent all docs to the mailroom for printing & binding, emails with D. Brenner re [REDACTED]	0.60	261.00
02/22/24	DB	Further draft and memorandum re: [REDACTED]	7.30	4,051.50
02/22/24	DB	Conference with S. Lieberman re: [REDACTED]	0.60	333.00
02/23/24	MWS	Confer with S. Lieberman and D. Brenner re: [REDACTED]	0.30	247.50
02/23/24	MWS	Teleconference with Attestor re: Attestor desire to purchase claims.	0.30	247.50
02/23/24	MWS	Review and revise confidential client memorandum re: [REDACTED] [REDACTED]g. Email correspondences and telephone calls with D. Brenner re: [REDACTED]	1.30	1,072.50
02/23/24	MWS	Work on confirmation hearing preparation. Email correspondences with S. Lieberman and D. Brenner re: [REDACTED]	1.50	1,237.50
02/23/24	CF	Emails with D. Brenner re [REDACTED], emailed court re follow up on Tech Device Order, registered D. Brenner, S. Lieberman & M. Silverman for Confirmation Hearing, emailed signed Tech Device Order to attorneys.	0.70	304.50
02/23/24	DB	Call with S. Lieberman and M. Silverman re: [REDACTED]	0.30	166.50
02/23/24	DB	Call with M. Silverman re: [REDACTED]	0.20	111.00
02/23/24	DB	Review declarations in support of confirmation; prepare first draft of oral arguments.	3.50	1,942.50
02/23/24	DB	Confirmation hearing prep.	1.00	555.00
02/24/24	SHL	Review and analyze plan, PSA (and related exhibits), plan objections, statements/briefing in support of confirmation and declarations in support of same; email communications with internal Pryor Cashman team re: [REDACTED]; initial draft of opening statement at February 26 trial on behalf of dollar lender group	1.80	1,827.00
02/24/24	DB	Confirmation hearing prep.	4.20	2,331.00

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Invoice Number: 580023

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/25/24	MWS	Attention to email correspondence with Debtors' counsel re: evidence in support of plan fee payment provisions. Email correspondence with S. Lieberman and D. Brenner re: [REDACTED] Review Debtors' declaration in support of plan confirmation.	1.30	1,072.50
02/25/24	SHL	Preparation for February 26 argument; review of pleadings and declarations re: same; email communications with D. Brenner re: [REDACTED]	1.50	1,522.50
02/26/24	SHL	Travel to/from and participated in confirmation trial, including delivery of opening statement (less time spent on other matters while at trial and/or phone calls during travel time)	9.00	9,135.00
02/26/24	CF	Calendared hearing date & motion response deadline re Debtors' motion for relief.	0.20	87.00
02/26/24	MWS	Partial dial-in to confirmation hearing.	3.00	2,475.00
02/26/24	DB	Travel to confirmation hearing; attend same; return travel from same.	10.00	5,550.00
02/26/24	DB	Email to group members re: [REDACTED]	0.10	55.50
02/26/24	DB	Research re: [REDACTED] [REDACTED]; emails with S. Lieberman re: [REDACTED]	0.60	333.00
02/26/24	DB	Revise draft oral argument.	1.20	666.00
02/27/24	SHL	Post hearing telephone calls with D. Brenner re: [REDACTED] [REDACTED]	0.10	101.50
02/27/24	SHL	Travel to/from and participated in confirmation trial (less time spent on other matters while at trial and/or phone calls during travel time)	9.50	9,642.50
02/27/24	DB	Travel to confirmation hearing; attend same; return travel from same.	10.40	5,772.00
02/27/24	DB	Draft correspondence re: [REDACTED]; emails and texts with S. Lieberman re: [REDACTED]; emails to client group re: [REDACTED]	1.30	721.50
02/27/24	DB	Call with S. Lieberman re: [REDACTED]	0.10	55.50
02/28/24	CF	Calendared dates for closing arguments & communication with S. Lieberman re same.	0.20	87.00
02/28/24	SHL	Email communications with ad hoc group and internal Pryor Cashman team re: [REDACTED]	0.10	101.50
02/28/24	MWS	Attention to email correspondence re: [REDACTED] Attention to email correspondence with N. Popat re: [REDACTED]	0.20	165.00
02/28/24	DB	Travel to confirmation hearing; attend same; return travel from same.	8.10	4,495.50
02/29/24	SHL	Email communications with D. Brenner re: [REDACTED]	0.10	101.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/29/24	CF	Calendared omnibus hearing.	0.10	43.50
		Total Fees	149.20	\$100,786.00

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	26.50	1,015.00	26,897.50
D. Brenner	Associate	93.60	555.00	51,948.00
M. W. Silverman	Counsel	23.80	825.00	19,635.00
C. French	Paralegal	5.30	435.00	2,305.50
Total Fees		149.20		\$100,786.00

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/29/24	Reproduction	235.60
02/29/24	Color Copies	4.50
02/29/24	Travel/Meals	87.76
02/29/24	Travel/Ground Transportation	189.64
	Total Disbursements	\$517.50

TOTAL CURRENT FEES AND DISBURSEMENTS	\$101,303.50
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Aged Accounts Receivable

<u>Current</u>	<u>Over 30</u>	<u>Over 60</u>	<u>Over 90</u>	<u>Total</u>
\$101,303.50	\$0.00	\$0.00	\$0.00	\$101,303.50

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as of March 31, 2024

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/01/24	CF	Adjusted calendar per notice of Retail Sale Auction.	0.10	43.50
03/01/24	CF	Registered D. Brenner for 3/6 hearing.	0.10	43.50
03/01/24	DB	Emails with Cleary re: trial transcript.	0.20	111.00
03/04/24	SHL	Telephone calls with M. Silverman re: [REDACTED]	0.50	507.50
03/04/24	MWS	Confer with S. Lieberman re: [REDACTED]	0.50	412.50
03/04/24	MWS	Confer with D. Brenner re: [REDACTED]	0.20	165.00
03/04/24	DB	Conference with M. Silverman re: [REDACTED]	0.20	111.00
03/05/24	SHL	Meetings with M. Silverman re: [REDACTED]	0.10	101.50
03/05/24	MWS	Confer with S. Lieberman re: [REDACTED]	0.10	82.50
03/06/24	MWS	Partial dial-in to court status conference on confirmation.	1.00	825.00
03/06/24	SHL	Meetings (.1) and email communications (.1) w/ D. Brenner re [REDACTED] [REDACTED]	0.20	203.00
03/06/24	SHL	Meetings (.1) and email communications (.1) w/ D. Brenner re [REDACTED] [REDACTED]	0.20	203.00
03/06/24	DB	Emails with Cleary re: trial transcripts.	0.20	111.00
03/06/24	DB	Prepare for and dial-in to March 6 omnibus hearing.	2.50	1,387.50
03/06/24	DB	Draft summary of March 6 hearing.	0.40	222.00
03/06/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
03/08/24	SHL	Telephone conferences w/ D. Brenner re o [REDACTED] [REDACTED]	0.10	101.50
03/08/24	DB	Call with S. Lieberman re: [REDACTED] s	0.10	55.50
03/08/24	DB	Review trial transcripts	2.10	1,165.50
03/11/24	SHL	Email communications with D. Brenner re: [REDACTED] [REDACTED]	0.10	101.50
03/11/24	MWS	Email correspondence with D. Brenner re: f [REDACTED] [REDACTED]. Attention to email correspondence with Cleary team re: same.	0.20	165.00
03/11/24	DB	Further review of trial transcripts	3.20	1,776.00
03/11/24	DB	Emails with PC group re: [REDACTED]	0.20	111.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/12/24	CF	Updated Tech Device Orders for S. Lieberman, D. Brenner & M. Silverman; emailed final Tech Device Orders to Judge Lane's Chambers for approval.	0.60	261.00
03/12/24	MWS	Email correspondence with C. French re: [REDACTED] [REDACTED].	0.10	82.50
03/12/24	DB	Emails with PC group re: [REDACTED]	0.30	166.50
03/12/24	DB	Emails with Cleary re: proposed findings of facts and conclusions of law	0.30	166.50
03/12/24	DB	Draft closing arguments	3.20	1,776.00
03/13/24	SHL	Meetings with D. Brenner re: [REDACTED]	0.10	101.50
03/13/24	CF	Updated calendar per adjournment hearing notice.	0.10	43.50
03/13/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
03/13/24	DB	Further draft and revise closing arguments.	4.70	2,608.50
03/14/24	SHL	Meeting with D. Brenner re: [REDACTED]	0.10	101.50
03/14/24	CF	Followed up with the court for attorneys re Tech Device Orders, saved signed copies to the system.	0.20	87.00
03/14/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
03/14/24	DB	Prep for closing arguments	3.10	1,720.50
03/15/24	CF	Email with attorneys re [REDACTED], registered attorneys with court re same.	0.40	174.00
03/15/24	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	165.00
03/15/24	MWS	Confer with D. Brenner re: [REDACTED] Email correspondences with C. French re: [REDACTED]. Attention to email correspondence with group members re: [REDACTED] [REDACTED]	0.40	330.00
03/15/24	DB	Call with S. Lieberman re: [REDACTED]	0.20	111.00
03/15/24	DB	Call with M. Silverman re: [REDACTED]	0.10	55.50
03/15/24	DB	Call with S. Lieberman re: [REDACTED]	0.60	333.00
03/15/24	DB	Final prep for confirmation hearing.	1.30	721.50
03/15/24	SHL	Conference calls with D. Brenner re: [REDACTED] [REDACTED]	0.60	609.00
03/15/24	SHL	Telephone calls with D. Brenner re: [REDACTED] [REDACTED] (.2); follow-up telephone calls with M. Silverman re: [REDACTED] (.2)	0.40	406.00

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as of March 31, 2024

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/15/24	SHL	Reviewed plan, related pleadings and caselaw in preparation for closing argument	1.00	1,015.00
03/16/24	MWS	Attention to email correspondence from debtors' counsel re: intent to make oral motion to extend exclusivity.	0.10	82.50
03/16/24	SHL	Draft multiple iterations of closing argument outline and talking points; prepared for presentation of same; email communications with internal Pryor Cashman team re: [REDACTED]	3.90	3,958.50
03/18/24	CF	Emails with M. Silverman re [REDACTED]	0.10	43.50
03/18/24	SHL	Travel to/from White Plains, NY for hearing and delivered closing argument (less any time spent on matters unrelated to Genesis)	8.30	8,424.50
03/18/24	MWS	Virtual attendance at continued confirmation hearing (7.0). Confer with S. Lieberman re: [REDACTED] (.8).	7.80	6,435.00
03/18/24	DB	Review exclusivity order	0.10	55.50
03/18/24	DB	Travel to confirmation hearing; attend same; return travel from same.	9.80	5,439.00
03/19/24	CF	Calendared motion response deadline.	0.10	43.50
03/20/24	MWS	Telephone call with J. Sazant re: U.S. Trustee fee reimbursement confirmation objection issues.	0.20	165.00
03/21/24	MWS	Email correspondence with J. Sazant (Proskauer) re: resolution of U.S. Trustee fee reimbursement issue (.2). Confer with D. Brenner re: s [REDACTED] (.2).	0.40	330.00
03/21/24	DB	Conference with M. Silverman re: [REDACTED]	0.10	55.50
03/25/24	DB	Review plan opponents proposed findings of fact and conclusions of law	0.90	499.50
03/25/24	DB	Email to cleary re: proposed findings of fact and conclusions of law.	0.10	55.50
03/25/24	MWS	Email correspondence with D. Brenner re: [REDACTED]. Attention to email correspondence with Cleary re: same.	0.20	165.00
03/25/24	MWS	Review DCG and CCAHG proposed findings of fact and conclusions of law in connection with confirmation. Email correspondence with client group re: [REDACTED]	1.00	825.00
03/26/24	DB	Emails from Cleary re: transcript and proposed findings of facts and conclusions of law.	0.20	111.00
03/26/24	DB	Review closing arguments transcript.	0.50	277.50
03/26/24	DB	Review proposed findings of fact and conclusions of law	0.70	388.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/26/24	DB	Emails with PC group re: [REDACTED]	0.20	111.00
03/27/24	SHL	Meetings with D. Brenner re: [REDACTED] [REDACTED]	0.20	203.00
03/27/24	CF	Reviewed docket notices & calendared omnibus hearing per docket notice.	0.20	87.00
03/27/24	DB	Conference with S. Lieberman re: [REDACTED]	0.20	111.00
03/27/24	MWS	Email correspondences with N. Poppat, S. Shah, and A. Meilich re: [REDACTED] [REDACTED]	0.20	165.00
03/27/24	MWS	Review and analysis of proponents proposed order to confirm the Debtors' Plan. Review confirmation hearing transcript in connection with same. Attention to email correspondences with D. Brenner re: [REDACTED]	1.30	1,072.50
03/28/24	SHL	Meetings with D. Brenner re: [REDACTED] [REDACTED]	0.10	101.50
03/28/24	DB	Conference with S. Lieberman re: [REDACTED]	0.10	55.50
03/28/24	DB	Emails with M. Silverman re: [REDACTED] [REDACTED]	0.20	111.00
03/28/24	MWS	Confer with D. Brenner re: [REDACTED] [REDACTED] s. Email correspondence with J. Sazant (Proskauer) re: same.	0.40	330.00
03/29/24	DB	Review proposed findings of fact and conclusions of law; provide comments to same.	0.80	444.00
03/29/24	DB	Emails with Cleary re: proposed findings of fact and conclusions of law; emails with PC group re: [REDACTED]	0.40	222.00
03/29/24	MWS	Confer with S. Lieberman re: [REDACTED]	0.20	165.00
03/29/24	MWS	Telephone call to S. O'Neal (CGSH) re: status of anticipated plan effective date.	0.10	82.50
03/29/24	MWS	Review revised proposed order confirming plan. Email correspondence with D. Brenner re: [REDACTED]. Attention to email correspondence with debtors' counsel re: same.	0.70	577.50
03/29/24	SHL	Telephone calls with M. Silverman re: [REDACTED] (.2); review and analyze revised and redlined version of same and email communications with Cleary and internal Pryor Cashman team re: proposed revisions to same (.3)	0.50	507.50
Total Fees			71.10	\$50,907.50

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Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	16.40	1,015.00	16,646.00
D. Brenner	Associate	37.50	555.00	20,812.50
M. W. Silverman	Counsel	15.30	825.00	12,622.50
C. French	Paralegal	1.90	435.00	826.50
Total Fees		71.10		\$50,907.50

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/31/24	Reproduction	1.40
03/31/24	Computerized Legal Research	237.75
03/31/24	Color Copies	161.25
03/31/24	Travel/Meals	18.00
03/31/24	Travel/Ground Transportation	635.04
	Total Disbursements	\$1,053.44

TOTAL CURRENT FEES AND DISBURSEMENTS**\$51,960.94****Aged Accounts Receivable**

Current	Over 30	Over 60	Over 90	Total
\$51,960.94	\$101,303.50	\$0.00	\$0.00	\$153,264.44

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Invoice Number: 586048

as of April 30, 2024

Description Of Services Rendered

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/09/24	MWS	Email correspondences with S. O'Neal (Cleary) re: status update and timing of distributions (.2). Telephone call with S. O'Neal re: same (.4).	0.60	495.00
04/09/24	MWS	Telephone call with S. Olsen re: [REDACTED].	0.30	247.50
04/10/24	CF	Updated calendar per notice of adjournment.	0.10	43.50
04/10/24	MWS	Review debtors' notice of filing of plan supplement and revised Plan Administration Agreement filed in connection with same.	0.30	247.50
04/10/24	MWS	Email correspondence with client group re: [REDACTED].	0.40	330.00
04/10/24	MWS	Confer with S. Lieberman re: [REDACTED]. Telephone call to N. Popat re: [REDACTED].	0.20	165.00
04/11/24	SHL	Review and analyze draft stay opposition papers; email communications with M. Silverman re: [REDACTED].	0.20	203.00
04/11/24	MWS	Attention to email correspondence and telephone call to N. Popat re: [REDACTED].	0.20	165.00
04/11/24	MWS	Email correspondences with P. Jindal re: [REDACTED].	0.30	247.50
04/11/24	MWS	Attention to email correspondence with S. O'Neal re: draft opposition to anticipated motion to stay confirmation order pending appeal. Email correspondence with S. Lieberman and D. Brenner re: [REDACTED].	0.30	247.50
04/16/24	DB	Call with Cleary and A&M re: status updates and distribution mechanics.	0.50	277.50
04/16/24	DB	Conference with M. Silverman re: [REDACTED].	0.20	111.00
04/16/24	MWS	Telephone call with N. Popat re: [REDACTED] (.2). Review Distribution Principles in connection with same (.6). Email correspondences with S. O'Neal (Cleary) and J. Sciametta (A&M) re: allocation issues and U.S. Trustee's request for time details (.3).	1.10	907.50
04/16/24	MWS	Email correspondence with A. Meilich re: [REDACTED].	0.10	82.50
04/16/24	MWS	Review outcome of hearing on approval of Gemini settlement.	0.20	165.00
04/16/24	MWS	Teleconference with Debtors' counsel and A&M re: case status and Distribution Principles (.5). Confer with D. Brenner re: [REDACTED] (.2).	0.70	577.50
04/17/24	MWS	Telephone call with S. Shah re: [REDACTED].	0.30	247.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/17/24	MWS	Email correspondence with Debtors' counsel re: UST's request for redacted invoices.	0.10	82.50
04/18/24	MWS	Review redacted invoices for provision to U.S. Trustee in connection with plan confirmation. Email correspondences with D. Brenner re: [REDACTED]. Email correspondence with debtors' counsel re: same. Email correspondence with U.S. Trustee's office re: same.	0.60	495.00
04/18/24	CF	Calendared motion objection deadline.	0.10	43.50
04/18/24	DB	Research re: [REDACTED]	1.70	943.50
04/18/24	DB	Attention to emails from M. Silverman and Cleary re: outstanding confirmation issues	0.20	111.00
04/18/24	DB	Attention to emails from M. Silverman and UST re: substantial contribution and related invoices	0.20	111.00
04/19/24	MWS	Email correspondence with client group re: [REDACTED].	0.20	165.00
04/24/24	MWS	Attention to email correspondence with group members re: [REDACTED]. Attention to email correspondence with D. Brenner re: [REDACTED].	0.30	247.50
04/24/24	SHL	Telephone calls with CGSH re: confirmation order and effective date status updates (.4); review and analyze draft and as-filed correspondence with Court re: outstanding US Trustee confirmation objections (no charge); email communications with dollar lender group and counsel for debtors and ad hoc group re: same (no charge)	0.40	406.00
04/25/24	SHL	Meetings with D. Brenner re: [REDACTED] (.1); review and analyze US Trustee correspondence to Judge Lane re: status of US Trustee confirmation objections (no charge)	0.10	101.50
04/25/24	DB	Conference with S. Lieberman re: [REDACTED].	0.10	55.50
04/25/24	DB	Email with M. Silverman re: [REDACTED].	0.10	55.50
04/26/24	MWS	Email correspondence and telephone call with D. Brenner re: [REDACTED].	0.20	165.00
04/26/24	DB	Emails with M. Silverman re: [REDACTED]	0.20	111.00
04/28/24	DB	Emails with S. Lieberman re: [REDACTED]	0.20	111.00
04/28/24	DB	Draft letter re: management of estate concerns.	2.10	1,165.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/28/24	DB	Emails with S. Lieberman and M. Silverman re: [REDACTED] [REDACTED]	0.30	166.50
04/29/24	SHL	Review, revise and analyze draft correspondence to estate fiduciaries re: dollarization issues (no charge); email communications with internal Pryor Cashman team and ad hoc dollar group re: [REDACTED] (no charge); telephone calls with D. Brenner re: [REDACTED] (.2)	0.20	203.00
04/29/24	DB	Finalize letter re: management of estates and disseminate same.	0.80	444.00
04/29/24	DB	Conference with S. Lieberman re: [REDACTED].	0.10	55.50
04/29/24	MWS	Revise and revise letter to debtors re: estate management. Email correspondences with D. Brenner and S. Lieberman re: [REDACTED].	1.30	1,072.50
Total Fees			15.50	\$11,071.50

Summary of Services

<u>Name</u>	<u>Title</u>	<u>Hours</u>	<u>Bill Rate</u>	<u>Amount</u>
S. H. Lieberman	Partner	0.90	1,015.00	913.50
D. Brenner	Associate	6.70	555.00	3,718.50
M. W. Silverman	Counsel	7.70	825.00	6,352.50
C. French	Paralegal	0.20	435.00	87.00
Total Fees		15.50		\$11,071.50

Description of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/30/24	Computerized Legal Research	436.75
04/30/24	US Court Docket Expense	35.80
Total Disbursements		\$472.55

TOTAL CURRENT FEES AND DISBURSEMENTS

\$11,544.05